

ECODESIGN & LABELLING REVIEW

Household Refrigeration Appliances

Stakeholder Meeting 1 July 2015



Agenda

- 9.30h Registration
- 10.00 Start meeting (interim report)
Introduction (Ch. 1 & 2)
Task 1 Scope (Ch. 3)
Standards (Ch. 4)
Legislation (Ch. 5)
- LUNCH ca. 12.30-13.30h

Task 2 Market (Ch. 6)
Task 3 Users (Ch. 7)
Task 4 Technical (Ch. 8)
AOB
- 17.30 (latest) Meeting closed

Study team

Research:

- Van Holsteijn en Kemna B.V. (**VHK**), The Netherlands, project leader;
- Association pour la Recherche et le Développement des Méthodes et Processus Industriels (**ARMINES**), France, technical specialist (Task 4) & technology roadmap;



In collaboration with:

- Viegand Maagøe A/S (**VM**), Denmark, reviewer;
- **Wuppertal Institute** for Climate, Environment and Energy GmbH, Germany, reviewer.



Contract manager:

Vlaamse Instelling voor Technologisch Onderzoek NV (**VITO**), Belgium



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Assignment

Article 7 of Commission Regulation (EC) No. 643/2009 [Ecodesign]

Article 7 of Commission Delegated Regulation (EU) No. 1060/2010 [Energy Labelling]

1. *"The Commission shall review this Regulation in the light of **technological progress** no later than five years after its entry into force and present the result of this review to the Ecodesign Consultation Forum. The review shall in particular assess the **verification tolerances** of Annex V [VII] and the possibilities for removing or reducing the values of the **correction factors** of Annex IV [VIII]."*
2. Need for **ecodesign** requirements for **wine storage appliances**
3. **Technology Roadmap** [→ Horizon 2020]

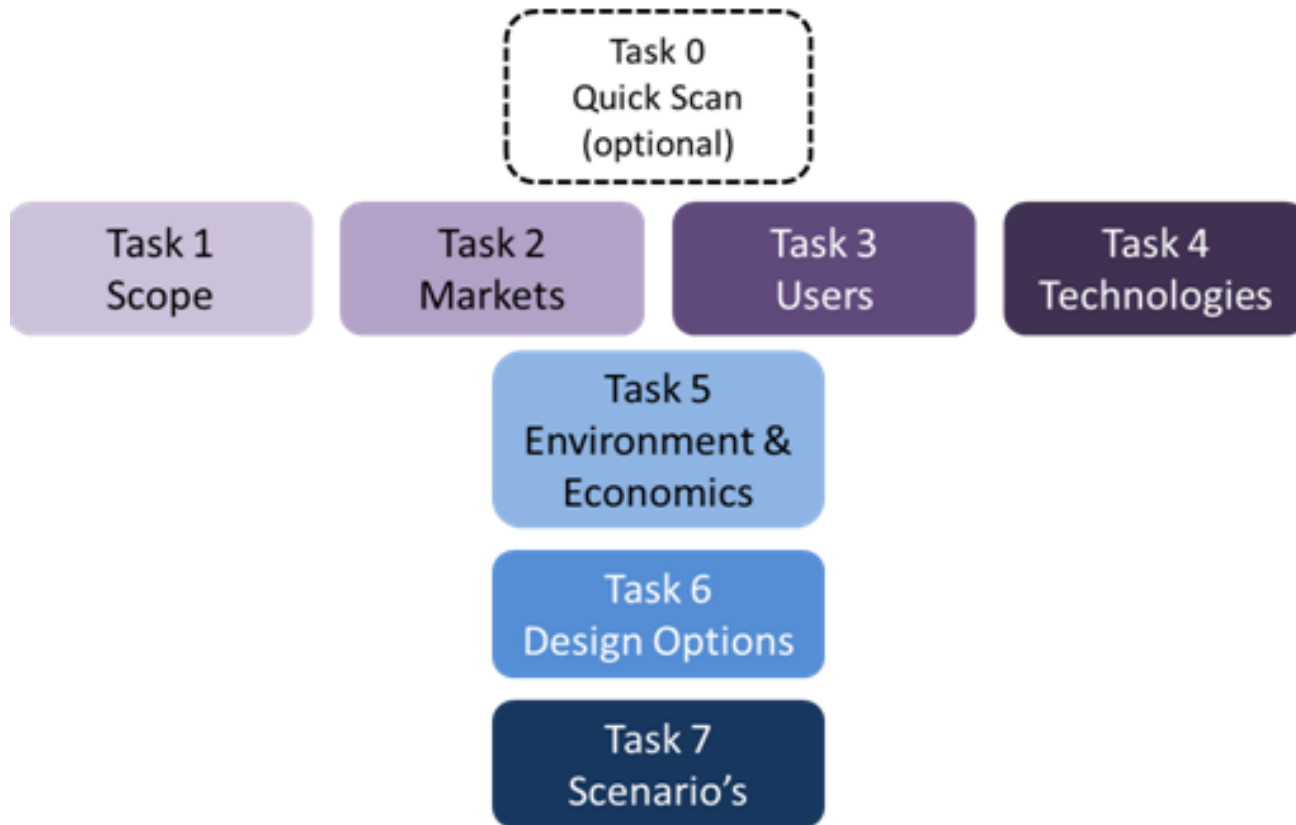
1 & 2: Adapted **MEErP** methodology

1 & 2: Build on 2014 **Omnibus** review (decision Consultation Forum 5 May 2014)

1 & 2: As outcome **Labelling Review** is pending, assume 7 classes + empty top class

3: **TRL** (Technical Readiness Level) assessment, US DoE format

MEErP structure



TRL (Technology Readiness Levels, Horizon 2020)

- TRL 1 – basic principles observed
- TRL 2 – technology concept formulated
- TRL 3 – experimental proof of concept
- TRL 4 – technology validated in lab
- TRL 5 – technology validated in relevant environment (industrially relevant environment in the case of key enabling technologies)
- TRL 6 – technology demonstrated in relevant environment (industrially relevant environment in the case of key enabling technologies)
- TRL 7 – system prototype demonstration in operational environment
- TRL 8 – system complete and qualified
- TRL 9 – actual system proven in operational environment (competitive manufacturing in the case of key enabling technologies; or in space)

Timeplan

Date	Event/plan
December 2014	Start contract 23.12.2014
January 2015	Launch website
31 May 2015	Publication Draft Task Reports 1-4 (interim)
July 2015	Stakeholder meeting 1 July
October 2015	Draft Final Report
December 2015	Final Report

Consultation & data retrieval

- **Website:** www.ecodesign-fridges.eu



- **Industry & expert meetings** (CECED and TopTen documents on website)
- **Desk research**, key sources (apart from Omnibus 2014 study):
 - IEC 625522 & related standards, Re/genT reports on new standards, Ecofys Standards Monitoring for EC
 - Legislation, IEA-4^E Benchmarking study (update 2014), CLASP database & CLASP 2013 study,
 - EC Integrated Roadmap, US DoE TRA-Guide, Ecodesign Smart Appliances study, EC study on refrigerator durability
 - Topten.eu (incl. GfK data 2007-2013), Intertek report on correction factors

Inventory of (earlier) positions

- Revisit correction factors for climate (remove), built-in (re-assess), no-frost (adapt)
- Align to new IEC 62552 standard
- Not linear curve but exponential (curved) reference (SAE formula in par. 5.3)
- Not only efficiency, but total energy consumption important
- Cooling capacity may be relevant (according to latest StiWA test)
- Address non-energy resources efficiency

Task 1

Scope, standards & legislation

Task 1.1 SCOPE





Scope: Article 1

- 1.1** This Regulation establishes ecodesign requirements for the placing on the market of **electric mains-operated household refrigerating appliances** with a storage volume **up to 1 500 litres**.
- 1.2** This Regulation shall apply to electric mains-operated household refrigerating appliances, including those sold for **non-household use** or for the refrigeration of **items other than foodstuffs**.
- It shall also apply to electric mains-operated household refrigerating appliances that can be **battery-operated**.
- 1.3** This Regulation **shall not apply to** :
- a) Refrigerating appliances that are **primarily powered by energy sources other than electricity**, such as liquefied petroleum gas (LPG), kerosene and bio-diesel fuels;
 - b) **battery-operated** refrigerating appliances that **can be connected to the mains through an AC/DC converter, purchased separately**;
 - c) custom-made refrigerating appliances, **made on a one-off basis** and not equivalent to other refrigerating appliance models;
 - d) refrigerating appliances **for tertiary sector** application where the removal of refrigerated foodstuffs is electronically sensed and that information can be automatically transmitted through a network connection to a remote control system for accounting;
 - e) appliances where the primary function is **not the storage of foodstuffs through refrigeration**, such as stand-alone ice-makers or chilled drinks dispensers.



Scope: Article 1

Separate Ecodesign measures for **professional** and **commercial** refrigeration appliances are underway, so (mostly) 'non-household' scope no longer necessary

Exception: non-household minibars and wine storage coolers (mentioned CF July 2014 on commercial refrigeration)



- Art. 1.1 Start at ≥ 10 litres for both EL and ED? Restrict to < 1000 - 1200 litres?
- Art. 1.2 Only for non-household minibars (fridge < 80 ltr.?) and wine storage? (generic 'non-household' not needed, move 'battery operated' to 1.3)
- Art. 1.3
 - a) What is 'primarily powered' ? How to assess? Why needed after Art. 1.1?
 - b) 'Battery operated' is included in 1.2, but also excluded in 1.3.b (every battery-operated device can be made to work on mains with a converter)??
 - c) Eliminate (also not included for other large appliances)?
 - d) and e) Eliminate? (applies to non-household)



Scope definitions: Article 2

In addition to the definitions set out in Directive ~~2005/32/~~ 2009/125/EC, the following definitions shall apply:

1. **‘foodstuffs’** means food, ingredients, beverages, including wine, and other items primarily intended for consumption which require refrigeration at specified temperatures;
2. **‘household refrigerating appliance’** means an insulated cabinet, with one or more compartments, intended for refrigerating or freezing foodstuffs, or for the storage of refrigerated or frozen foodstuffs for non-professional purposes, cooled by one or more energy-consuming processes including appliances sold as building kits to be assembled by the end-user;
3. **‘refrigerator’**, 4. **‘compression-type’...**, 5. **‘absorption-type’**, 6. **‘refrigerator-freezer’**, 7. **‘frozen food storage cabinet’**, 8. **‘food freezer’**, 9. **‘wine storage appliance’**, 10. **‘multi-use appliance’**.
11. **‘equivalent refrigerating appliance’** means a model placed on the market with the same gross and storage volumes, same technical, efficiency and performance characteristics, and same compartment types as another refrigerating appliance model placed on the market under a different commercial code number by the same manufacturer.



Scope definitions: Article 2

New IEC 62552-1:2014 definition of 'household refrigeration appliance'

*'an insulated cabinet with one or more **compartments** that are controlled at specific temperatures and are of suitable size and equipped for household use, cooled by natural convection or a forced convection system whereby the cooling is obtained by one or more energy-consuming means'.*

Compartment is an enclosed space within a **refrigerating appliance**, which is directly accessible through one or more external doors, which may itself be divided into **sub-compartments**

Sub-compartment is a permanent enclosed space within a **compartment** which has a different operating temperature range from the **compartment** within which it is located.



Art. 2, 2) Use new IEC definition (also eliminates need for 'foodstuffs' here) ?

Art. 2 Move definitions not used in main regulatory text to Annex I (1 and 3-10)?

Add IEC definitions of (sub)compartment, possibly 'minibar'?



More definitions: Annex I

Definitions applicable for the purposes of Annexes II to VI

Energy consuming means: ‘**compression-type**’, ‘**absorption type**’ (Art. 2), ‘**other**’ (Ann.I)

Installation type: ‘*built-in*’ (implicitly all other are ‘not built-in’)

Freezer features: ‘**frost-free system**’, ‘**frost-free compartment**’, ‘**fast freeze**’

Door position: ‘**top-opening/chest type**’, ‘**upright type**’, ‘**chest freezer**’ (75% gross volume top-opening, rest may be different)

Compartments: ‘**fresh food**’ (unfrozen foodstuffs=‘fs’), ‘**cellar**’ (particular fs warmer than fresh food), ‘**chill**’ (highly perishable fs), ‘**frozen-food storage**’ (low-temperature for frozen fs classified by stars 0* -****), ‘**multi-use**’ (end-user can set temperature), ‘**wine storage**’ (ST or LT storage of wine, 5-20°C±0.5, RH 50-80%, low vibrate), ‘**other**’ (not wine storage, particular foodstuffs, >14°C)

Appliances (also from Art. 2): ‘**refrigerator**’ (≥1 fresh food comp.), ‘**refrigerator-freezer**’ (≥1 fresh food comp.+1 frozen food *** comp.), ‘**frozen food storage cabinet**’ (≥1 frozen food storage comp.), ‘**food freezer**’ (≥1 frozen food freezing comp., also *** storage+ possibly ** section), ‘**wine storage appliance**’ (no other than wine storage comp.), ‘**multi-use appliance**’ (no other than multi-use), ‘**cellar**’ (no other), ‘**refrigerator-chiller**’ (≥1 fresh food comp.+ ≥ 1 chill, no frozen).



Scope definitions: Article 2

New and more robust IEC 62552-1:2014 definitions available

More flexibility of the Commission in using equations, tables, etc. in the definition annex of the latest legislation.



- Ann. 1 Use new IEC definitions where possible. Add 'pantry compartment' (14-20°C, nom. 17°C)?
- Ann.1 Define compartment types by design/nominal/extreme temperatures (compare Annex IV, Tables 4 and 5), in a table and with no/minimal prose?
- Ann. 1 Define appliance types by possible combinations of compartments, also in a table and with no/minimal prose (compare Annex IV, Table 2)

Further simplification of appliance categories with CECED proposal?

Compartment definition

compilation of CR 643/2009, Annex IV, Tables 4 & 5+pantry

NOW

Compartment type	Tmin	Tmax	Tnom	ΔT -ratio
Name	°C	°C	°C	$(25 - T_{nom})/20$
Other	+14	n.a.	n.a.	n.a.
Pantry	+14	+20	+17	0.40
Wine storage	+5	+20	+12	0.65
Cellar	+8	+14	+12	0.65
Fresh food	+4	+8	+5	1.00
Chill	-2	+3	0	1.25
0-star & ice-making	n.a.	0	0	1.25
1-star	n.a.	-6	-6	1.55
2-star	n.a.	-12	-12	1.85
Food freezer & 3-star	n.a.	-18	-18	2.15
Multi-use	as coldest compartment above that is possible			

n.a.=not applicable

NEW

‘Other’ still needed? → Pantry new definition

Fresh food new : Tnom +4, Tmin 0.

ΔT -ratio: $(24 - T_{nom})/20$ → changes all values in column

Appliance definition

CR 643/2009, Table 2

Table 2

Household refrigerating appliance classification and relevant compartment composition

Nominal temperature (for the EEI) (°C)	Design T	+ 12	+ 12	+ 5	0	0	– 6	– 12	– 18	– 18	Category (number)
Compartment types	Other	Wine storage	Cellar	Fresh food storage	Chill	0-star/Ice making	1-star	2-star	3-star	4-star	
Appliance Category	Compartments composition										
REFRIGERATOR WITH ONE OR MORE FRESH-FOOD STORAGE COMPARTMENTS	N	N	N	Y	N	N	N	N	N	N	1
REFRIGERATOR-CELLAR, CELLAR AND WINE STORAGE APPLIANCE	O	O	O	Y	N	N	N	N	N	N	2
	O	O	Y	N	N	N	N	N	N	N	
	N	Y	N	N	N	N	N	N	N	N	
REFRIGERATOR-CHILLER AND REFRIGERATOR WITH A 0-STAR COMPARTMENT	O	O	O	Y	Y	O	N	N	N	N	3
	O	O	O	Y	O	Y	N	N	N	N	
REFRIGERATOR WITH A 1-STAR COMPARTMENT	O	O	O	Y	O	O	Y	N	N	N	4
REFRIGERATOR WITH A 2-STAR COMPARTMENT	O	O	O	Y	O	O	O	Y	N	N	5
REFRIGERATOR WITH A 3-STAR COMPARTMENT	O	O	O	Y	O	O	O	O	Y	N	6
REFRIGERATOR-FREEZER	O	O	O	Y	O	O	O	O	O	Y	7
UPRIGHT FREEZER	N	N	N	N	N	N	N	O	Y (*)	Y	8
CHEST FREEZER	N	N	N	N	N	N	N	O	N	Y	9
MULTI-USE AND OTHER APPLIANCES	O	O	O	O	O	O	O	O	O	O	10

Notes:

Y = the compartment is present;

N = the compartment is not present;

O = the presence of the compartment is optional;

⁽⁴⁾ also includes 3-star frozen-food cabinets.

Annex IV - Categories

NEW

NOW

all climate classes

stand-alone & built-in

1	Refrigerator
2	Refrigerator-cellar, cellar, wine storage appliance
3	Refrigerator-chiller and 0-star compartment
4	Refrigerator with 1-star compartment
5	Refrigerator with 2-star compartment
6	Refrigerator with 3-star compartment
7	Refrigerator-freezer
8	Upright freezer
9	Chest freezer
10	Multi-use and other refrigerating appliance

10. fridge-freezer type

10. fridge type

BI Factor 1.2
if built-in (w<58 cm)

CC Factor (1.1) 1.2
if (sub-) tropical

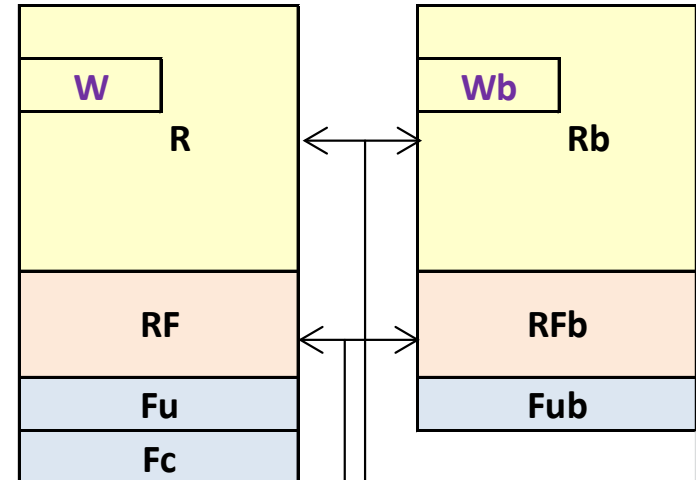
No MEPS for wine
storage appliances
(because of glass-door)

INDUSTRY proposal

all climate classes

stand-alone

built-in



No BI and CC factors
See CECED documents

Annex IV - Categories

Opinion?

- Industry proposal: from 10 to 4 base categories of refrigerators (R), refrigerator-freezers (RF), upright freezers (Fu) and chest freezers (Fc). Problems?
- ‘wine storage appliances’ (WI) a separate category? Glass-door correction or lower MEPS for this category more appropriate? Consider also other high temperature compartments with possibly glass-doors (‘cellar’ 12°C, ‘pantry’ 17 °C)...
- CECED proposal to mirror the categories for ‘built-in’ version (except for chest freezers) doubles number of categories again from 4 to 8? Adapted correction factor(s) not simpler?
- Frost-free correction to be discussed later (important changes in test standard)...

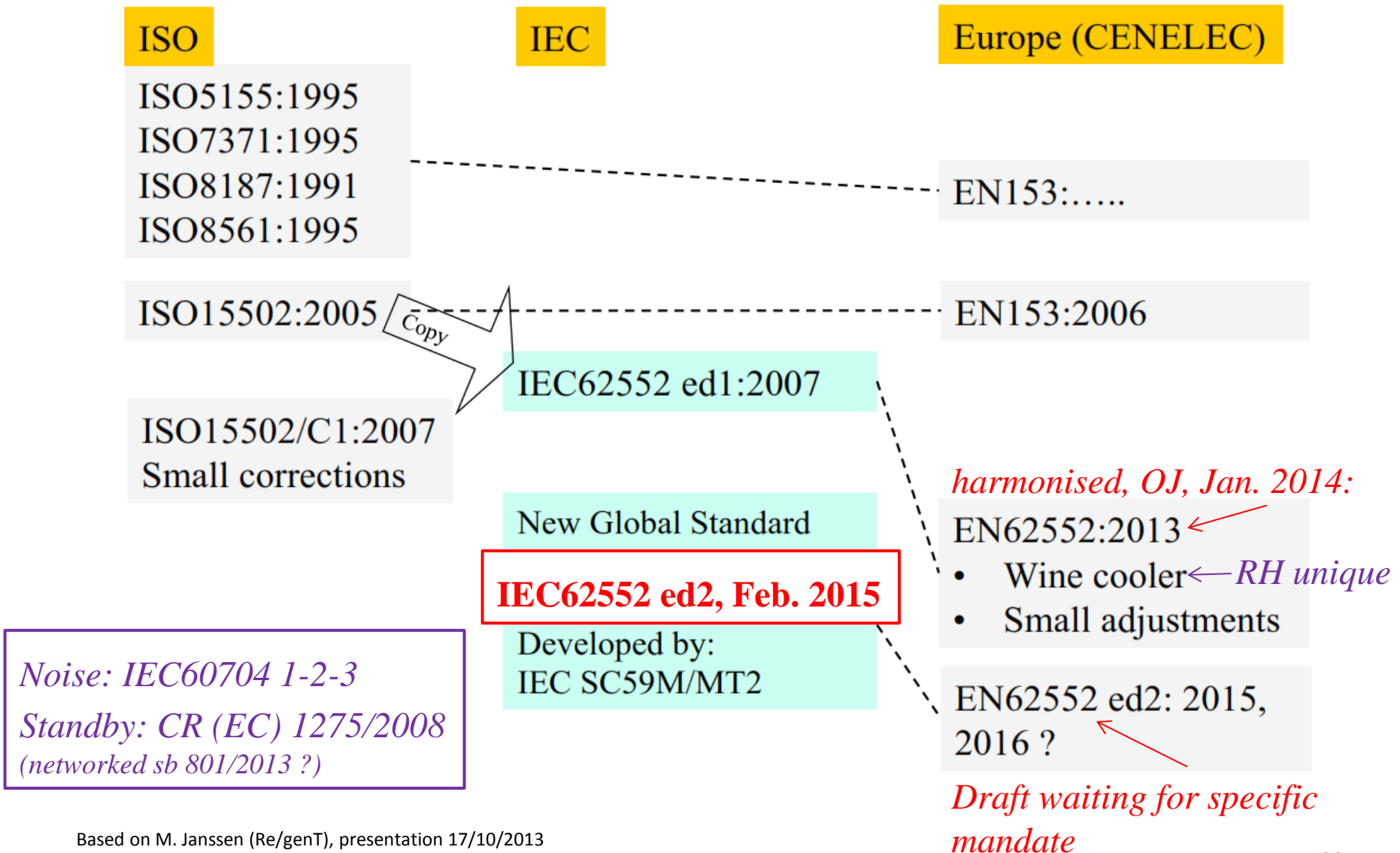
Task 1

Scope, standards & legislation

Task 1.2 STANDARDS



History & Status May 2015





IEC62552:2015 Part 1 Definitions

- Two energy consumption tests, one at **16°C** and one at **32°C ambient**, whereby the reference ambient temperature will be calculated according to a regional weighting factor (no longer single ambient temperature of 25 °C)
- Fresh food target temperature is changed from 5 to **4 °C**;
- The frozen food target temperature is changed from measurement **inside the warmest package** to a measurement without packages and an **average air temperature** of 5 or more distributed sensors;
- Inclusion of **new types of compartments** such as **pantry** (14-20°C, nominal 17°C) and –now not only in EN but also in IEC standards— **wine storage** as well as **zero star** compartments;
- **NOT: Humidity control** in wine storage compartment/appliance (should stay in EN62552 draft?)





IEC62552:2015 Part 2 Performance

- **Storage tests** → keep the storage temperature(s) within the required range?
- **Freezing and cooling capacity tests** (at 25 °C ambient) → Freezing capacity, in **kg/12h** with a test load (3.5 kg per 100 l freezer volume) to be cooled from 25°C to -18°C. Cooling capacity test load (4.5 kg per 100 l refrigerator volume) to be cooled from 25°C to 10°C. (cooling capacity not in regulation/label now; new information requirement?)
- **Automated ice-maker test** (not referenced in the EU regulations)
- **Pull-down test** (Annex A) → time to cool down from 43°C --and at ambient 43°C—to the highest allowed temperature, e.g. 8°C for a fresh food compartment, -12°C for a 3 or 4 star freezer. Typical for very hot climates (no added value for the EU)
- **Wine storage appliance test** (Annex B) → as EU, except humidity control
- **Temperature rise test** (Annex C), at 25°C ambient → time (minutes) for 3 or 4 star frozen package to go from -18 °C to a temperature of -9 °C when appliance is off. [Relevant for smart appliance control? typical range 10-20 hours]
- **Water vapour condensation** (Annex D) → condensation at external surface (→ anti-sweat heater; less relevant in EU moderate climate?).

NEW

IEC62552:2015 Part 3 Energy efficiency

- Daily energy consumption E_{daily} in Wh/d, with **separate** assessment of defrost energy ($\Delta E_{df} \times 24 / \Delta t_{df}$, with ΔE_{df} in Wh and Δt_{df} in h defrost interval) and steady state power (P in W)

$$E_{daily} = P \cdot 24 + \Delta E_{fd} \cdot 24 / \Delta t_{fd}$$

?

EU : No auxiliary energy E_{aux} for ice-maker or anti-sweat heater. No processing energy $E_{processing}$ (no added value in EU, already in higher ambient)

- Steady state power P measured at 16° and 32 °C $\rightarrow E_{16}$ and E_{32} in Wh/d \rightarrow **weighting factor f** \rightarrow single reference Annual Energy Consumption **AEC** in kWh/a:

$$AEC = E_{16} \cdot f \cdot 365 + E_{32} \cdot (1 - f) \cdot 365$$

?

Draft EN weighting factor **proposal** $f = 0.432$ (based on 25°C average) but $f = 0.5$ (24°C) is more consistent with current outcomes \rightarrow CECED argumentation

?

Tests are shorter, building on principle of minimum 'stable operation' period, **but more** (16°C, 32 °C, defrost, etc.)

?

Optimisation from multiple tests (interpolation, triangulation) is defined. **Should EU allow this or stay at single test (per ambient temperature)?**

?

Circumvention clause \rightarrow **what penalty in EU?**

CECED's view on standard impact

- CECED Presentation (includes new categories)

International standards TODAY

		<div>EU</div> IEC 62552 (2007) China & Korea applied IEC 62552 (2007)	<div>IEC 62552 (revised) Proposal (2011)</div>	AS/NZS 4474.1 (2008)	AHAMHRF-1 (2008)	CNS 2062 (1995) CNS 9577 (1989)	JIS C 9801 (2006)
Ambient temp		<div>25°C</div> 25 or 32°C	16 & 32°C	32°C	32.2°C	30°C	15 & 30°C
requirement	Fresh food	<div>5°C</div> +4°C	+4°C	+3°C	+7.2°C	+3°C	+4°C
	Freezer*	-6°C	-6°C	-9°C	-9.4°C		-6°C
	Freezer**	-12°C	-12°C	-15°C	-15°C	-12/-15°C	-12°C
	Freezer***	-18°C	-18°C			-18°C	-18°C
Test packages		Loaded	Water Loaded	Unloaded	Unloaded	Unloaded	Loaded
Door openings		None	Yes	None	None	None	Yes

Overview of main parameters in global standards. (Source: Kiyoshi SATO (JEMA): Energy Efficiency Improvement in Household Refrigerator, presentation at IEA 4E 10th ExCo & Annex Meeting, 8 Nov. 2012, Tokyo, Japan)

International standards EXPECTED

- China will introduce energy label and limit by 1.1.2016, based on a 16/32 weighting at **23.7 °C** (and load-processing test).
- Japan is expecting new measures in 2016. The Japanese weighted average between the 16/32 °C tests is **22.7** degrees C plus a correction for the load processing test.
- Australia, with load processing test at 32 °C, will introduce new limits in 2017, based on an average weighting equivalent to **22 °C**.
- The US introduced new limits in Sept. 2014; under US rulemaking the US (non IEC) test standard should then be used for at least 6 years, but the US standard is very similar to the new IEC test standard.
- *See also CECED informative papers on the Chinese measure published on the project website.*

Task 1

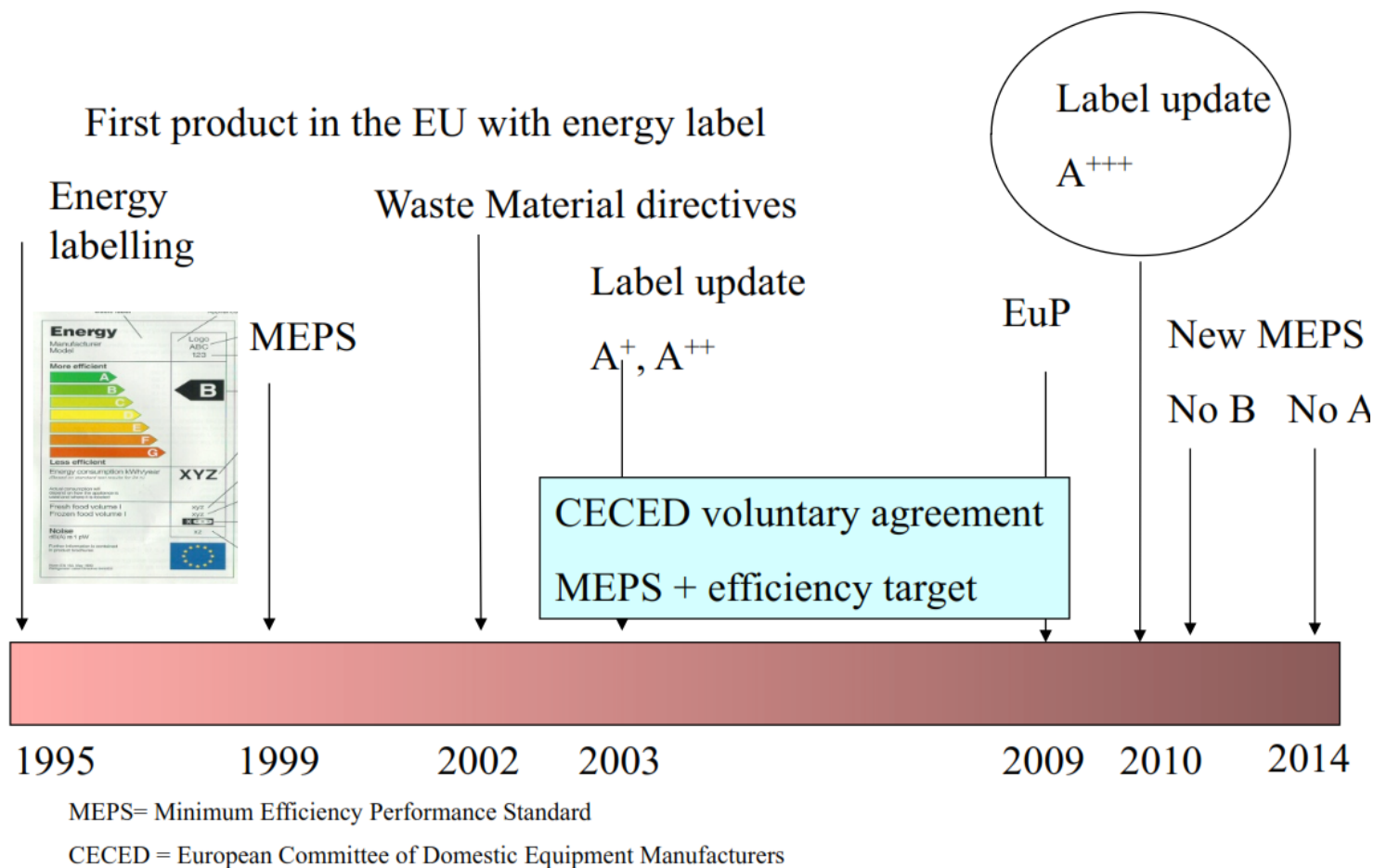
Scope, standards & legislation

Task 1.3 LEGISLATION



EU legislation

Energy Label and Ecodesign('MEPS')



EU legislation[2]

Montreal 1989 → ban substances with ozone depletion potential (ODP): Ban freon in refrigerant (CFC-12) and blowing agent (CFC-11).

First substitutes e.g. R134a → no ODP but high GWP (Global Warming Potential)

Current substitutes: R600a (isobutane) for refrigerant & cyclopentane for foam → no ODP, very low GWP.

WEEE (cat. 1) : From 2016 minimum collection 45%, from 2019 65%.

From Aug. 2015: 85% to be recovered; 80% to be re-used or recycled.

RoHS/REACH: No Pb in electronics (done)

Biocide Regulation: addresses Ag nanoparticles (ecotoxic)

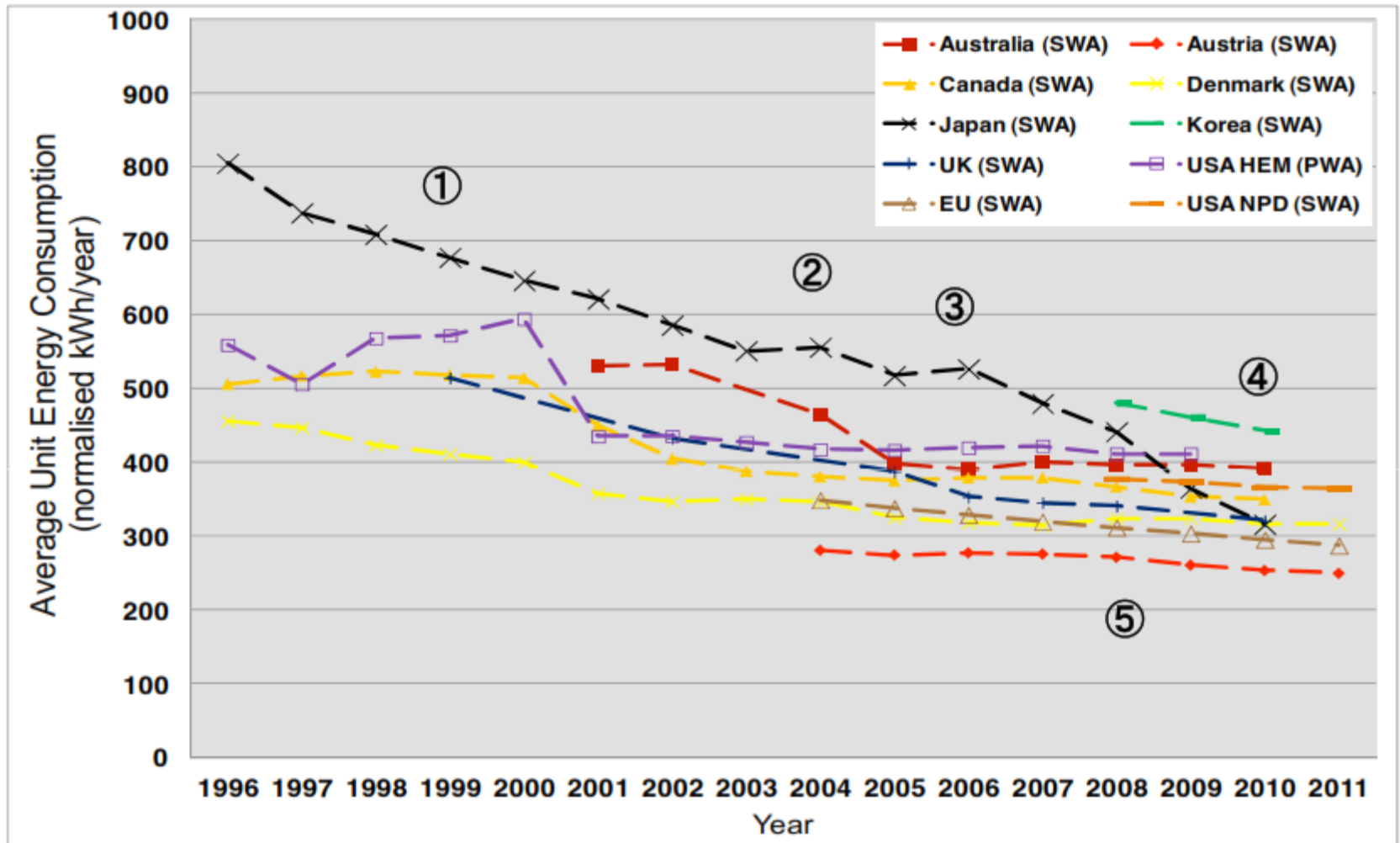
Safety: LVD, food-grade plastics

Future?:

Lamps & very large displays ($>1 \text{ dm}^2 = 6 \text{ inch}$) may be regulated under Ecodesign.

Durability demands are questionable because of adverse effect of keeping old fridges alive or export to Africa.

Extra-EU legislation



Average Unit Energy Consumption in selected countries and regions (Source: IEA 4E M&B, version 2014)



EU Metrics

The Energy Efficiency Index (EEI) is the ratio of the Annual Energy Consumption AE of a product and a calculated Standard Annual Energy Consumption SAE, both in kWh/a:

$$EEI = AE / SAE$$

with $AE = E_{24} \times 365$, where E_{24} , in kWh/24h, is the 'daily' (24h) consumption according to the test of a specific model. (see 'standards')

$$SAE = V_{eq} \times M + N + CH$$

Where

- M (in kWh/litre/a) and N (in kWh/a) are category-specific indicators for the reference lines (see table below),
- CH is the chill-compartment compensation of 50 kWh/year, if a chill-compartment of >15 litres is present.
- V_{eq} is the equivalent volume (in litres), with



EU Metrics [2]

Ve_q is the equivalent volume (in litres), with

$$\mathbf{Ve_q = \sum[V_c \times (25-T_c)/20 \times FF_c] \times CC \times BI}$$

Where

- *V_c* is the net volume of compartment *c* ('*c*' is the index of the compartment) ,
- *T_c* is the nominal temperature of compartment *c*,
- *FF_c* is the frost free correction factor 1.2, if the compartment *c* has automatic defrosting (otherwise *FF_c*=1),
- *CC* is the climate correction factor 1.2 ('tropical' T), 1.1 ('sub-tropical' ST) or 1 (otherwise, i.e. N or SN)
- *BI* is the built-in correction factor 1.2 if the appliance is made for, and tested accordingly, to be built-in (enclosed by kitchen cabinets), and if the width is less than 58 cm.

NOW

EU Metrics [3]

Category	M	N
1-3	0.233	245
4	0.643	191
5	0.45	245
6-7	0.777	303
8	0.539	315
9	0.472	286
10 (no freezer)	as Cat. 1	
10 (freezer incl.)	as Cat. 7	

Industry proposal

- To eliminate the climate correction factor CC completely;
- To redefine the chill-compensation CH in a fixed part N_{ch} and a variable part (depending on V_{eq}) M_{ch} , which on average equals the current compensation but aims at more correct distribution
- To redefine the frost free compensation FF to make it no longer dependent on the equivalent volume V_{eq} but to link it directly to the standard annual energy SAE. The value of such a parameter would still need to be established
- For the Built-in appliances to use different categories and thus also different reference lines (factors M and N or similar).
- To introduce a multi-door compensation for appliances with 3 or more doors. The proposal is to add a term MD to the existing M-factor, i.e. make it volume dependent with values for MD of 0.03 (3 doors), 0.05 (4 doors) and 0.06 (5 or more doors).

Task 2

Market

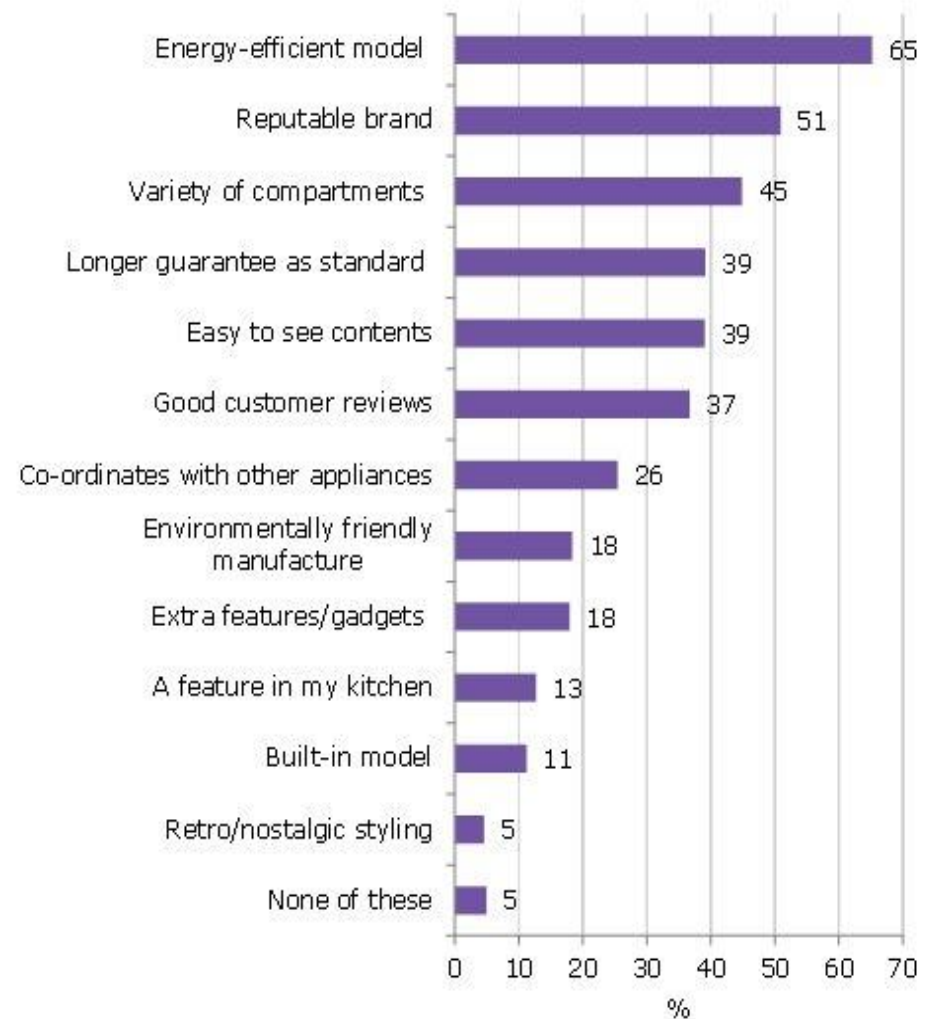


Key data

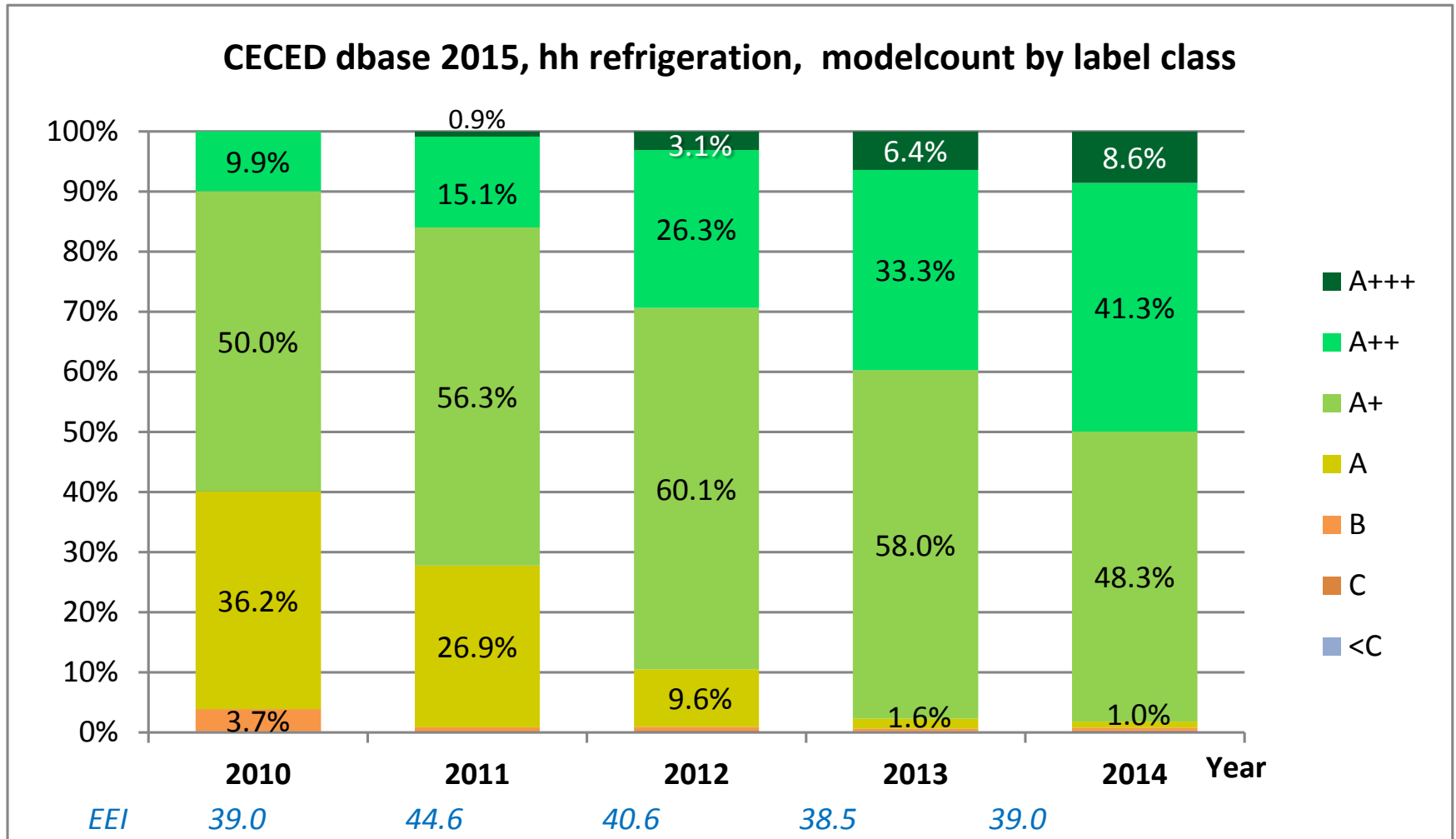
- SALES EU 2014: 15 million refrigerators (incl. fridge freezers) + 4 million freezers → 19 million total . Annual growth 2%. STOCK EU-2015: 303 million units (1.4 per hh)
- VALUES (Eurostat 2013) in msp: Production € 4.1 bn, Imports € 2 bn (CN 44%, TK 36%), Exports € 1 bn, Apparent consumption € 5.1 bn
- VALUES (EIA for EU-2015) : Consumer incl. VAT € 10.1 bn, of which manufacturers € 4 bn, wholesale € 0.3 bn, retail € 4 bn, VAT and levies € 1.8 bn
- AVERAGE PRICE (EU-2015): Average price € 520, Above average: Built-in (+20%), No-frost (+10%), Wine storage (x 2).
- AVERAGE VOLUME (EU 2015): Net volume 278 L., increase 1.2%/a; Equivalent volume 377 L.. Total EU stock: freezer 18.6 Mm³, Total EU cool 84.4 Mm³
- EU-PRODUCERS: BSH, Electrolux, Whirlpool (incl. Indesit), Liebherr, Candy, etc. . Extra-EU: Arcelik/BEKO, Samsung, LG, Haier. SMEs only in niches (Eurocave, FRIO) and OEMs.
- Industry association: CECED. Consumers: ANEC/BEUC. NGOs: Topten, ECOS, EEB, CLASP.
- EU Jobs: 147 000, of which 66k in retail, 1k wholesale, 80k industry. Industry= 1/3 split end-producers, suppliers (o.w. 50% extra-EU), business services.

Trends & drivers

- 1Q 2015 snapshot (GfK): Moderate growth, downward pressure on prices
- Decline in refrigerators, growth in freezers
- Built-in, no-frost and wine storage → steady growth
- 'Energy efficiency' remains main market driver, followed by 'brand' and 'variety of compartments' (see graph)

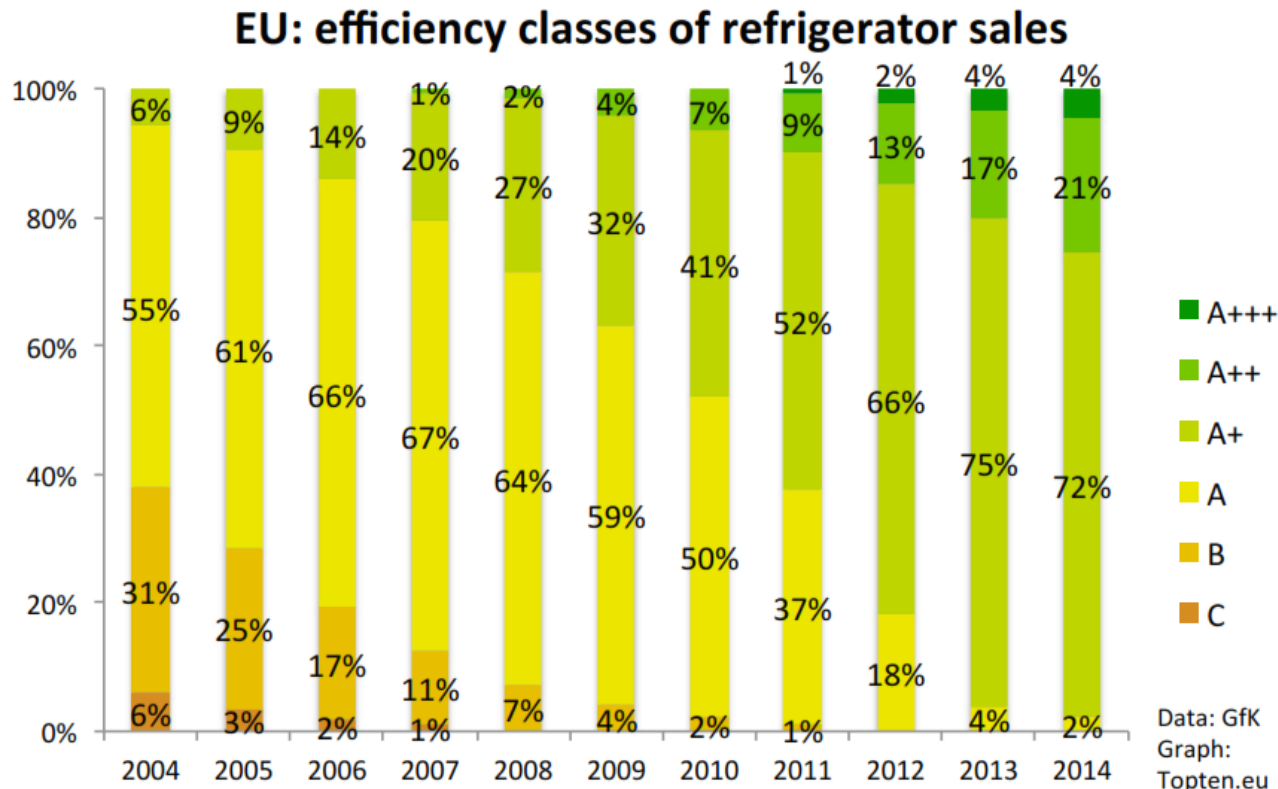


Counts by Label Class 2010-2014



Compare GfK sales data

Sales may trail a few %-point behind, but are otherwise consistent with CECED database



Population *n* of models in CECED database:

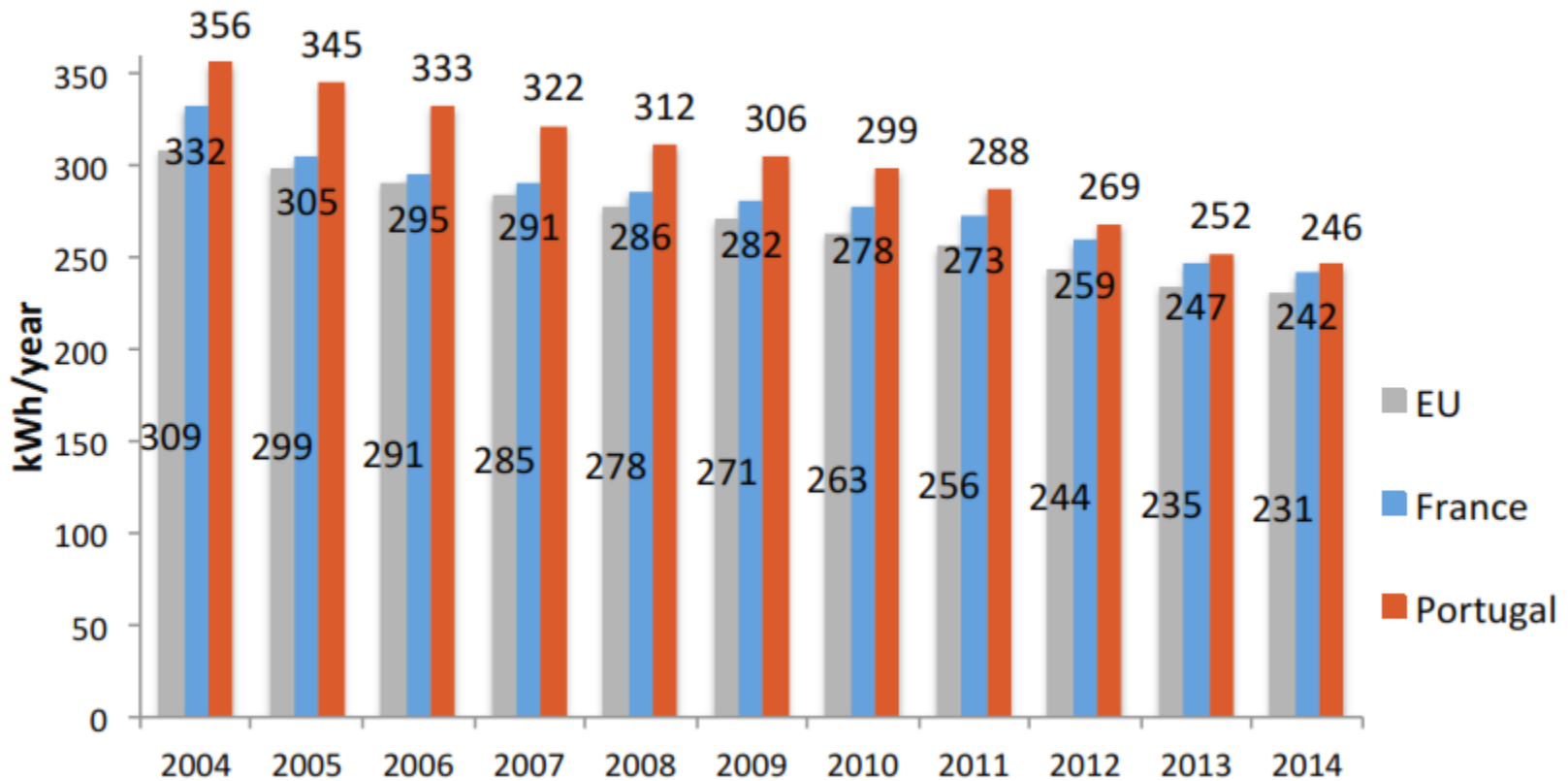
2010 (EU25)	11127
2011 (EU25)	10114
2012	9236
2013	11823
2014	18027

Refrigerators & Fridge-freezers (excl. freezers)

Source: GfK (EU23) in topten.ch (update 2015 see website)

Annual energy consumption

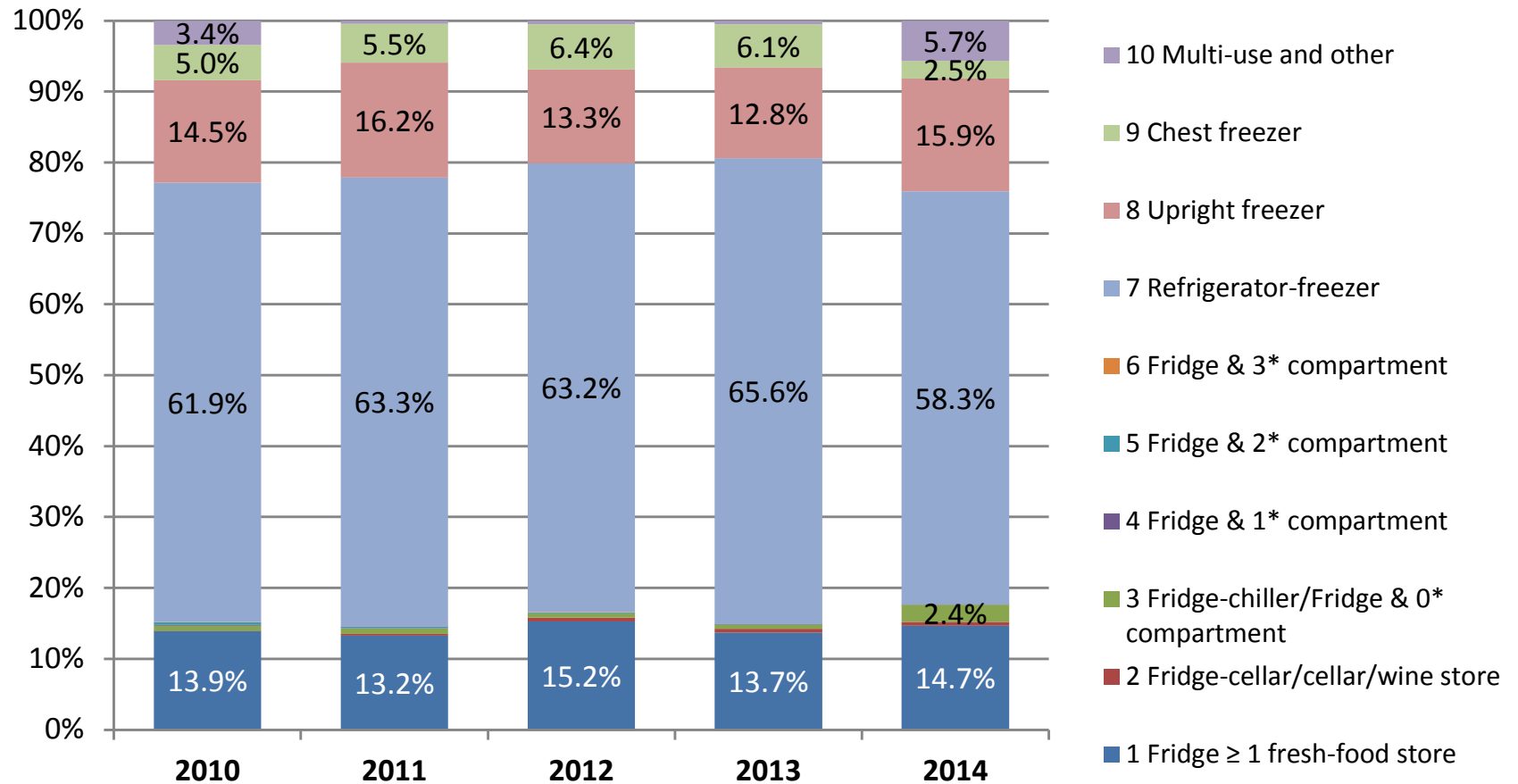
Average energy consumption of refrigerator sales



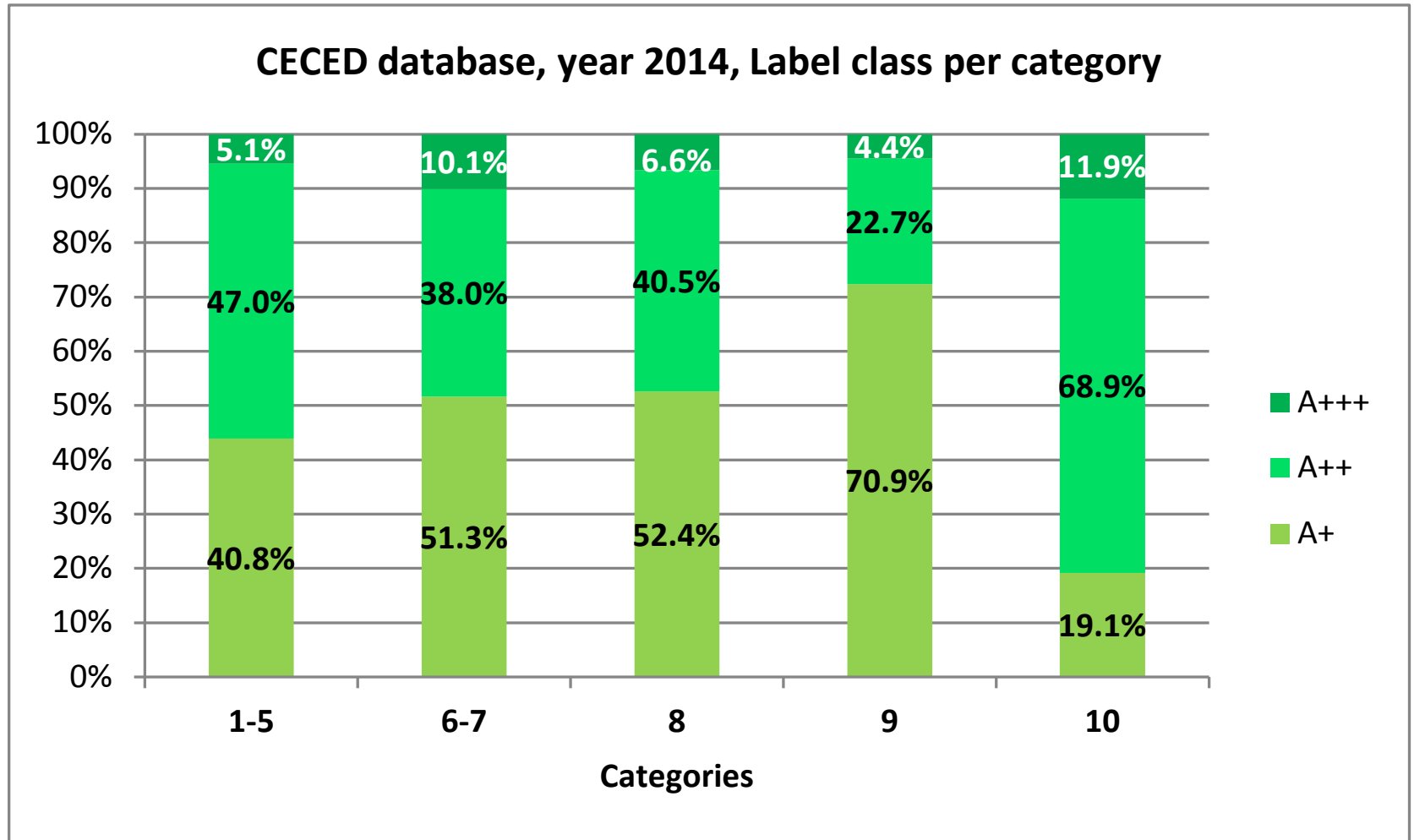
Data: GfK, Graph: Topten.eu

Counts by Category 2010-2014

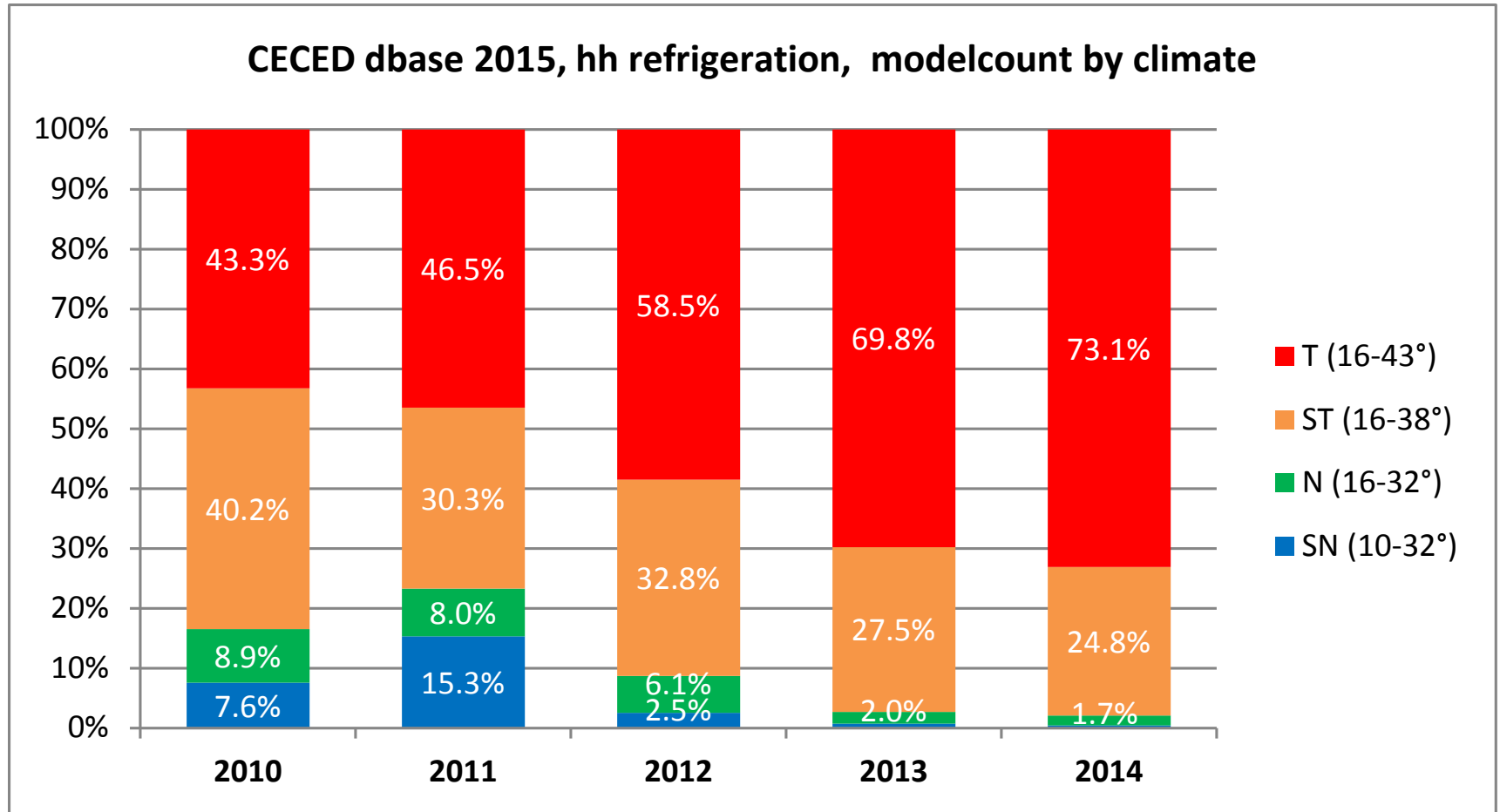
CECED dbase 2015, hh refrigeration, modelcount by category



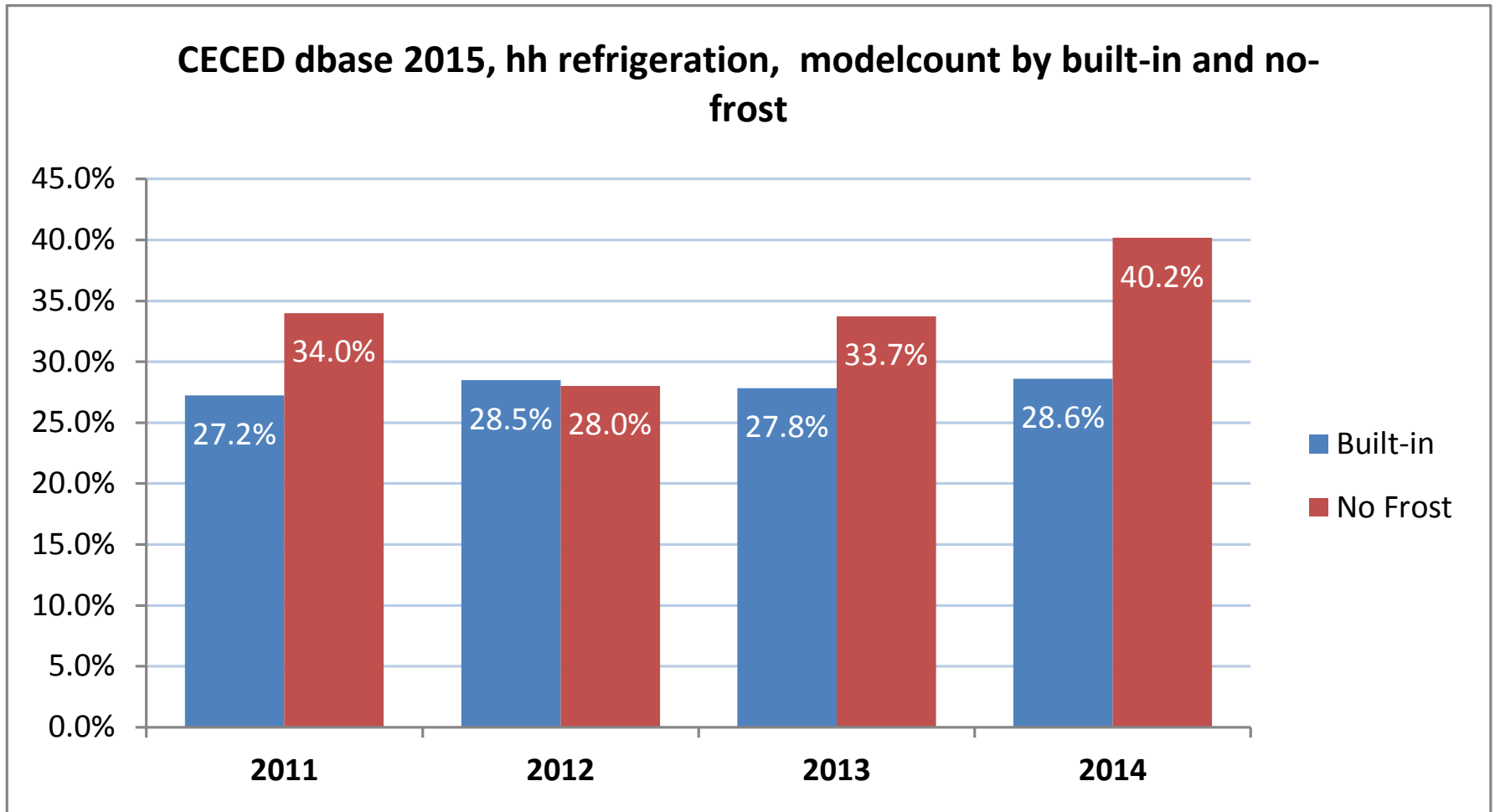
Counts by Category & Class 2014



Count Climate Correction 2010-2014

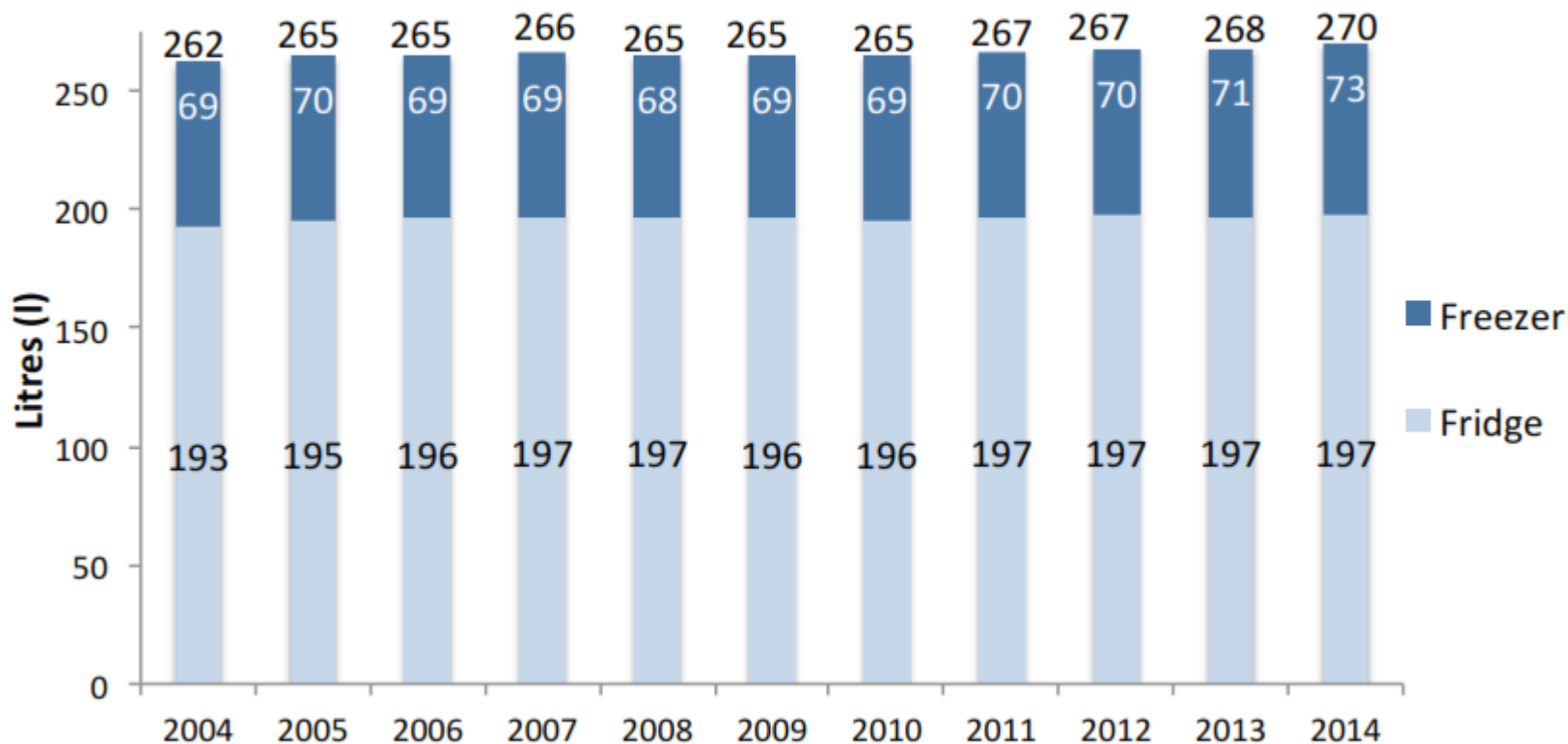


Count Built-in & No Frost 2010-2014



Average volume fridge-freezers

EU: average volume of refrigerator sales



Data: GfK, Graph: Topten.eu

EU GfK data are to replace graphs of DE Verbraucherzentrale in final report

Average prices fridge & fridge-freezer

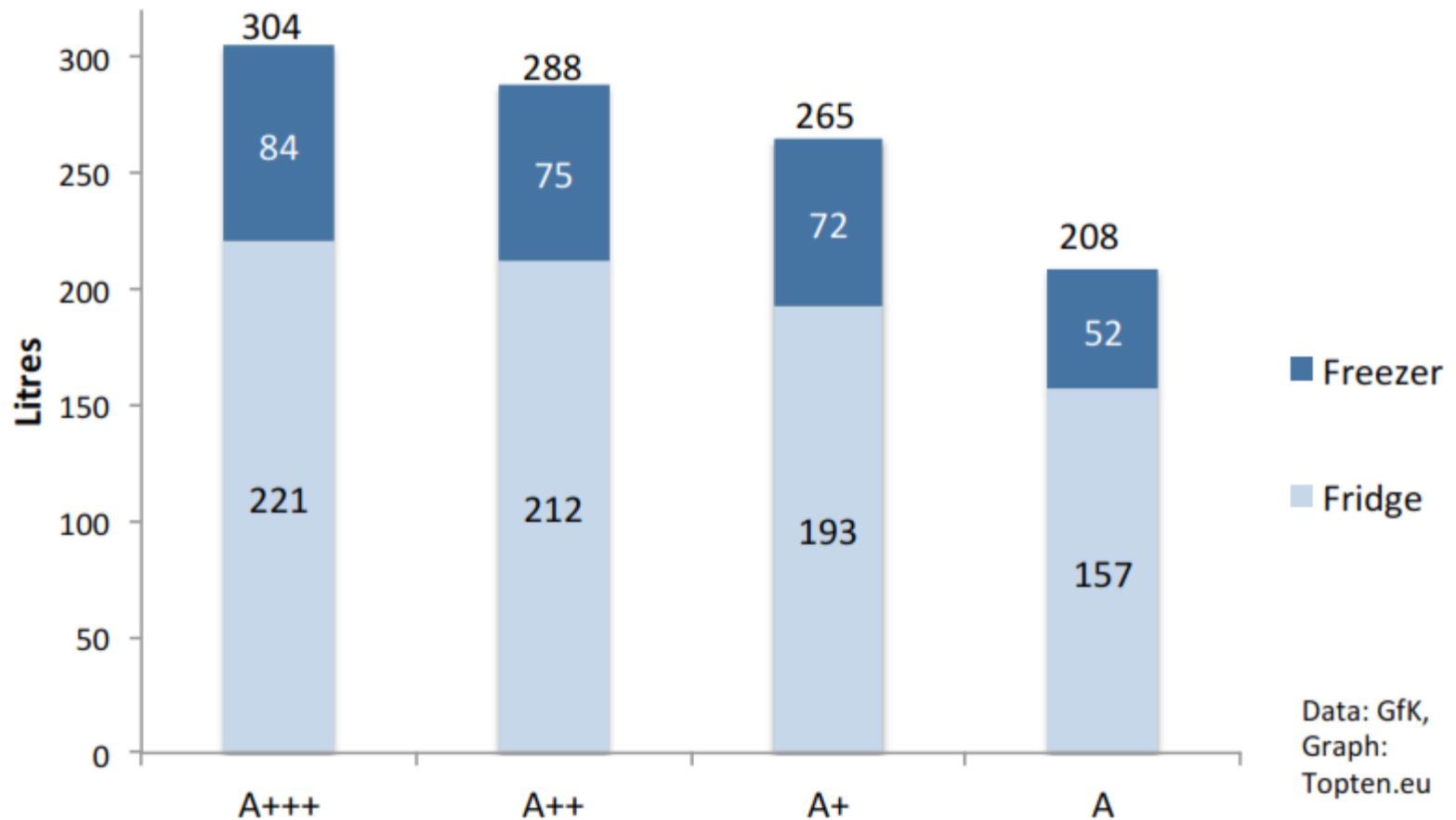
Average price of refrigerator sales



Data: GfK, Graph: Topten.eu

Average Volume per Energy Class 2014

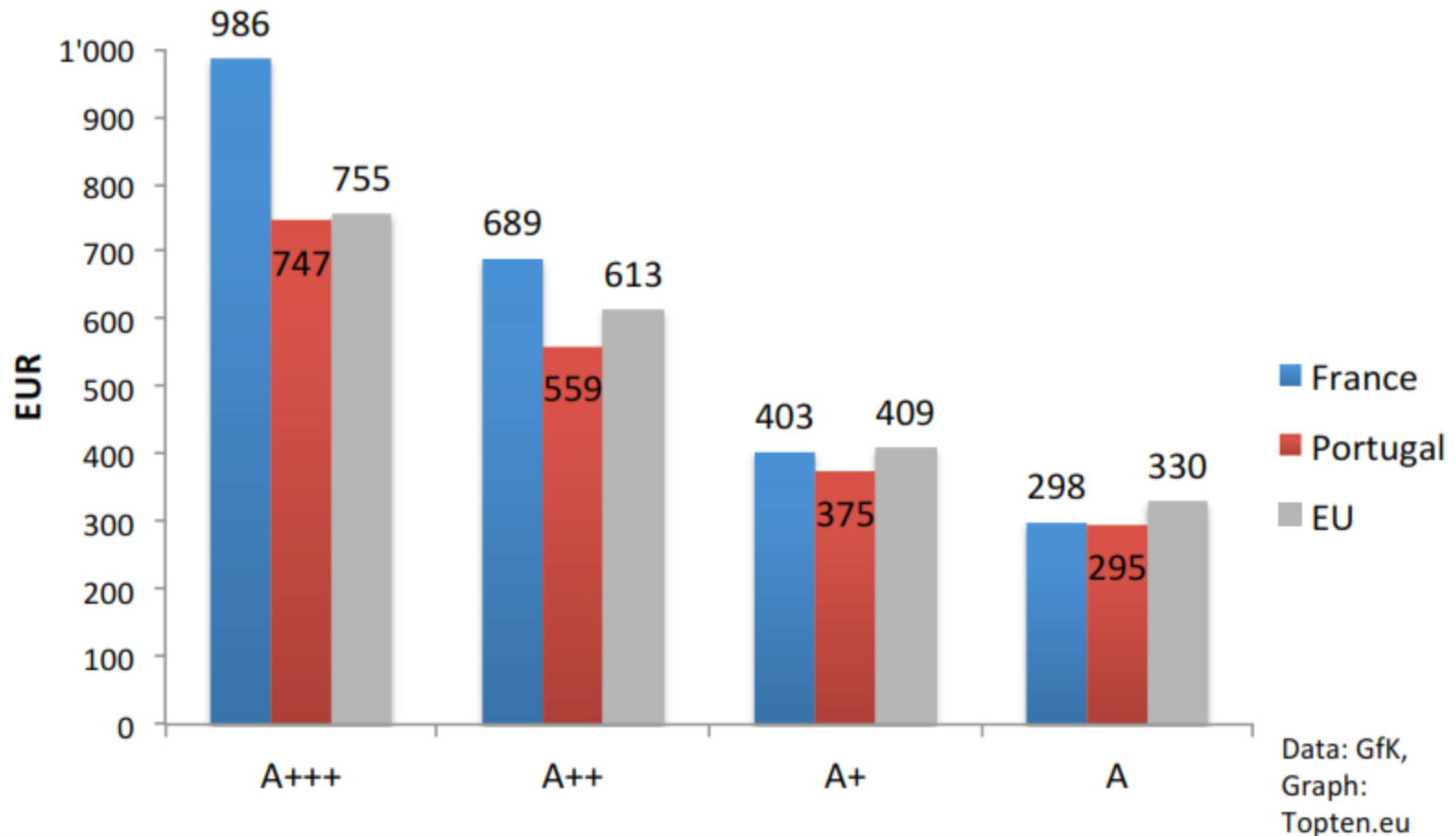
EU: average volume of refrigerator sales in 2014



EU GfK data are to replace graphs of DE Verbraucherzentrale in final report

Average Price per Energy Class 2014

Average price of refrigerator sales in 2014



Prices & Rates (EIA, Eurostat)

Table 11. Price trend (VHK, EIA, 2014), including freezers (in 2010 euros)

	Unit	1990	2010	2011	2012	2013	2014	2015	2020	2025	2030	2035	2040	2045	2050
Price	€	421	487	491	510	514	518	522	533	537	534	551	524	498	474

Table 12. NOMINAL Electricity rate in €/kwh elec and inflation index

		1990	1995	2000	2005	2006	2007	2008	2009	2010	2011	2012	2013
Electricity rate	€/kwh elec	0.12	0.13	0.13	0.14	0.15	0.16	0.16	0.16	0.17	0.18	0.19	0.20
Inflation	inflation index (2010=1)	0.67	0.74	0.82	0.91	0.92	0.94	0.96	0.98	1.00	1.02	1.04	1.06

Table 13. REAL Electricity rates, residential (in 2010 euros, inflation corrected)

			1990	2010	2015	2020	2025	2030	2035	2040	2045	2050
		Inc. %/a										
El. Rate	€/kwh elec	4%	0.18	0.17	0.21	0.25	0.30	0.37	0.45	0.55	0.66	0.81

Task 3

User Analysis



NOW

3.1 Direct energy: Strict product approach

- EU approach: Steady-state extra high ambient (25°C versus real-life 20-21 °C) compensates for door openings and warm load.
- Reference: Average installed appliance at 25°C ambient: 270 kWh/year (1/3 freeze, 2/3 cool) → 230 kWh/year at 21°C ambient → difference 40 kWh
- CHECK: Door openings (20/day) → < 5 kWh electricity extra (see report)
- CHECK: Warm load (2500* kg/yr, at $\Delta T=15K$) → < 25 kWh electricity extra (see report)
- Calculations only illustrative. For new BAT might become relevant

?

(subject for review clause?)

*=worst case estimate VHK. Compare: IEC62552:2015 processing test uses 12 g load/L for fridge and 4 g load/L for freezer per day. For 200 L fridge+100 L freezer → 2.8 kg/day → 1022 kg/year.



Extended product approach

IEC 62552:2015 → two different tests at different heat loads (16 and 32 °C) →

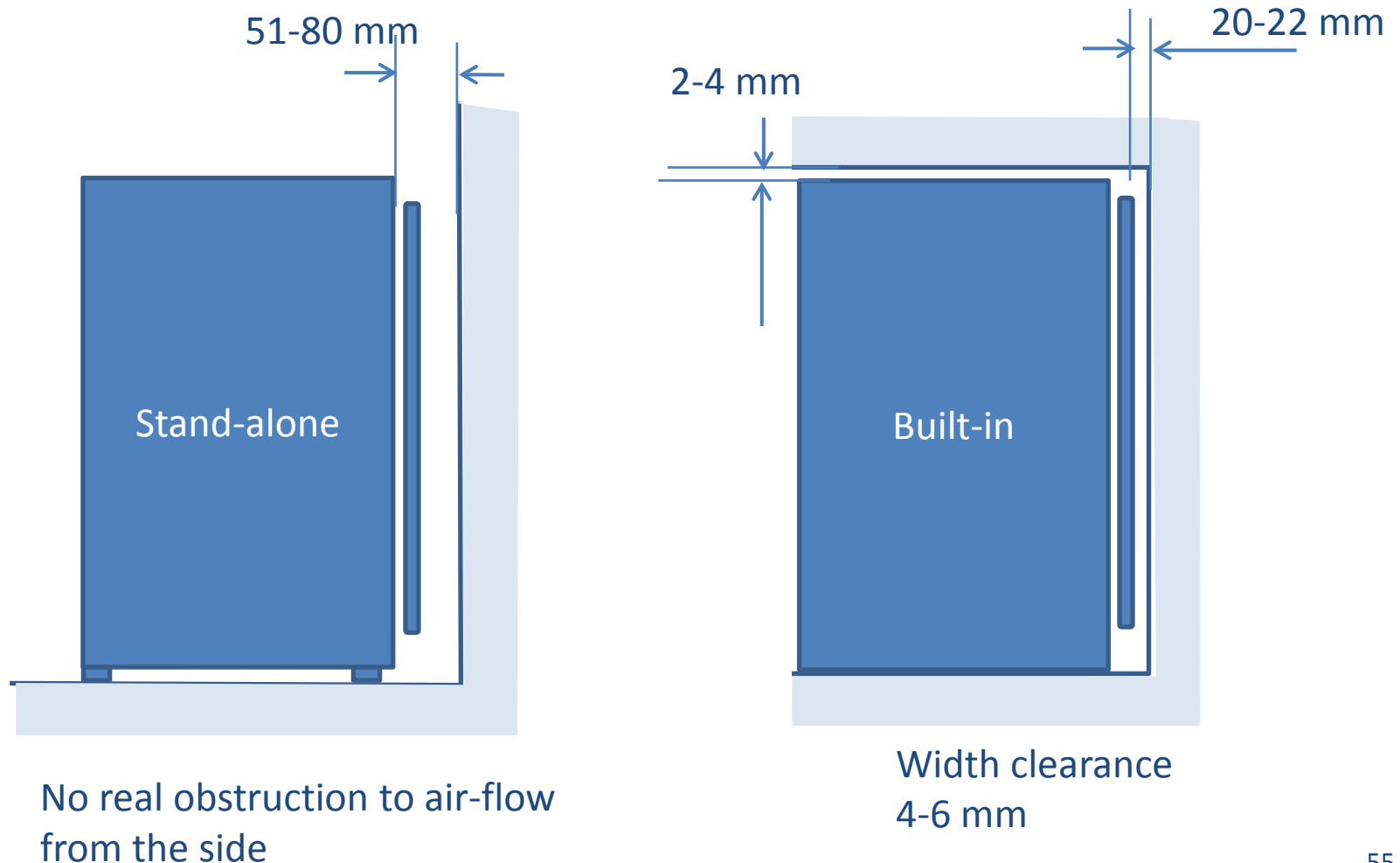
- More realistic. Indicates indirectly also the capacity to cope with cooling warm load, defrosting situations and changes in ambient temperature (e.g. garage, balcony)
- Rewards double-thermostat solutions and variable speed compressors (better part-load efficiency)
- Penalizes inefficient single-thermostat solutions

IEC 62552:2015 → specific defrosting cycle

- More robust definition (no circumvention), separate test renders more transparent
- Enables test of variable defrosting cycles ('defrost-when-needed')

Technical system approach: in kitchen

- 8-10% difference in energy for the same appliance from testing stand-alone or built-in. [SIDE VIEW below]



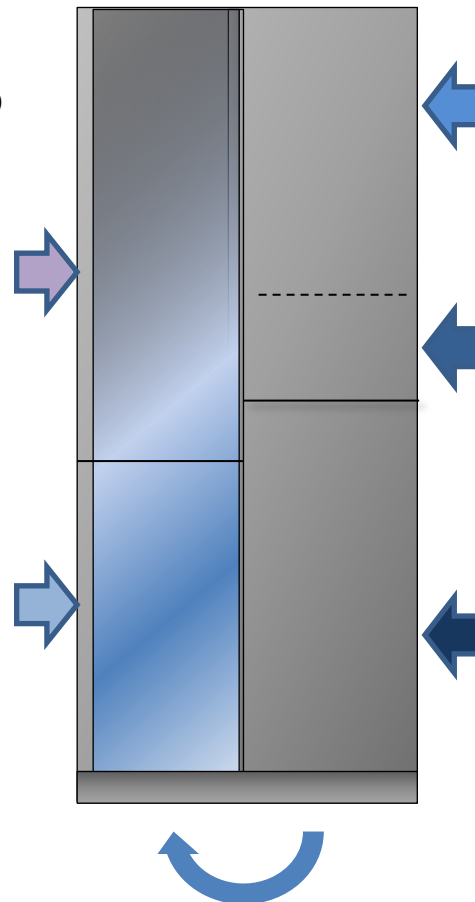
Functional systems approach

- Storing food at correct temperature
- Auxiliary food preservation (humidity control, ventilation, CO₂)
- Food planning: prevent food waste (display expiry dates, QR/bar codes?)

Functional system: optimal storage

PANTRY/CELLAR (16 °C, humid or in containers, moderate ventilation)
oranges, lemons, ripe tomatoes/
cucumbers/eggplant/melon/avocado
/pineapple/mango/papaya/bananas,
grapes, peaches & plumbs, apples &
pears (separate ventilation -->
ethylene),
potatoes (dark), red wine (dark),
unopened cheese.

DRINKS/WINE STORAGE (8-10 °C)
white wine, beer, fruit juice, soft-
drinks,
non-meat/fish leftovers, fruitcake
, mayo/ketchup/salsa/honey
(opened)



FRIDGE

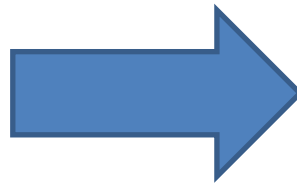
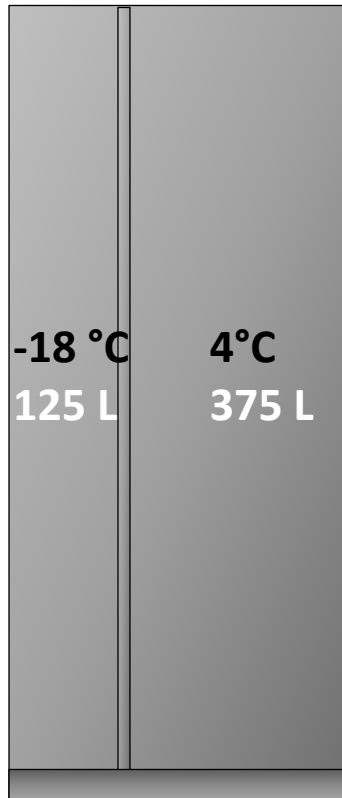
Fresh food (4 °C): Dairy products (milk, yoghurt, eggs, cut & fresh cheese, pudding), green vegetables (salad, broccoli) & herbs, carrots, cold cuts (ham, salami, bacon), ready-meals & leftovers

Chill sub-compartment (0 °C): Fresh meat, poultry, fish, shellfish, etc.

FREEZER (-18°C):
frozen foodstuffs all types

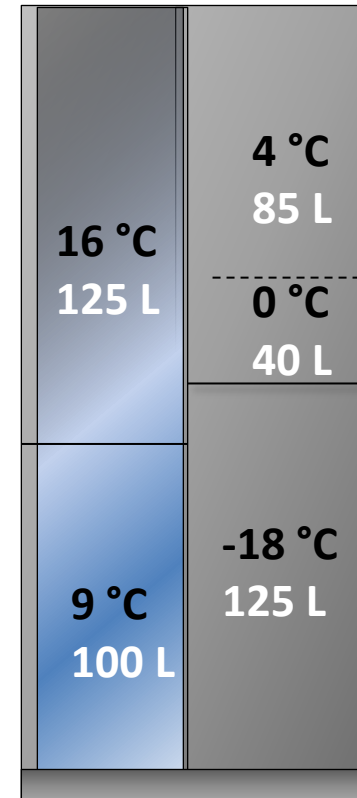
defrost cool re-use

Functional: illustration



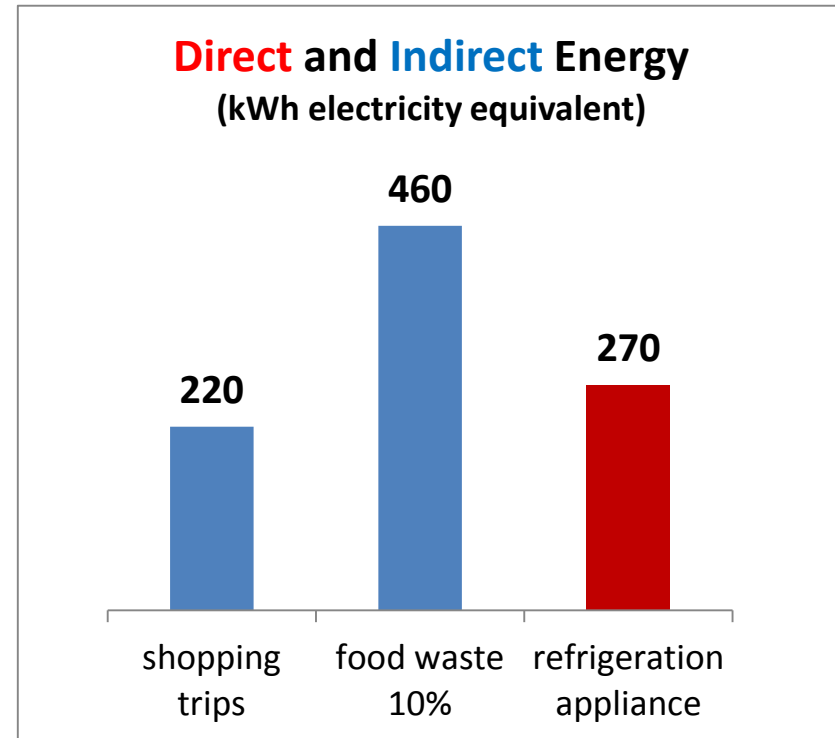
Healthier, tastier food & drinks
Less food waste
25-30% energy saving on cooling
10-12% energy saving total

The current metrics do not give a
reward but implicitly a penalty
(extra door losses)



3.2 Indirect energy (illustrative)

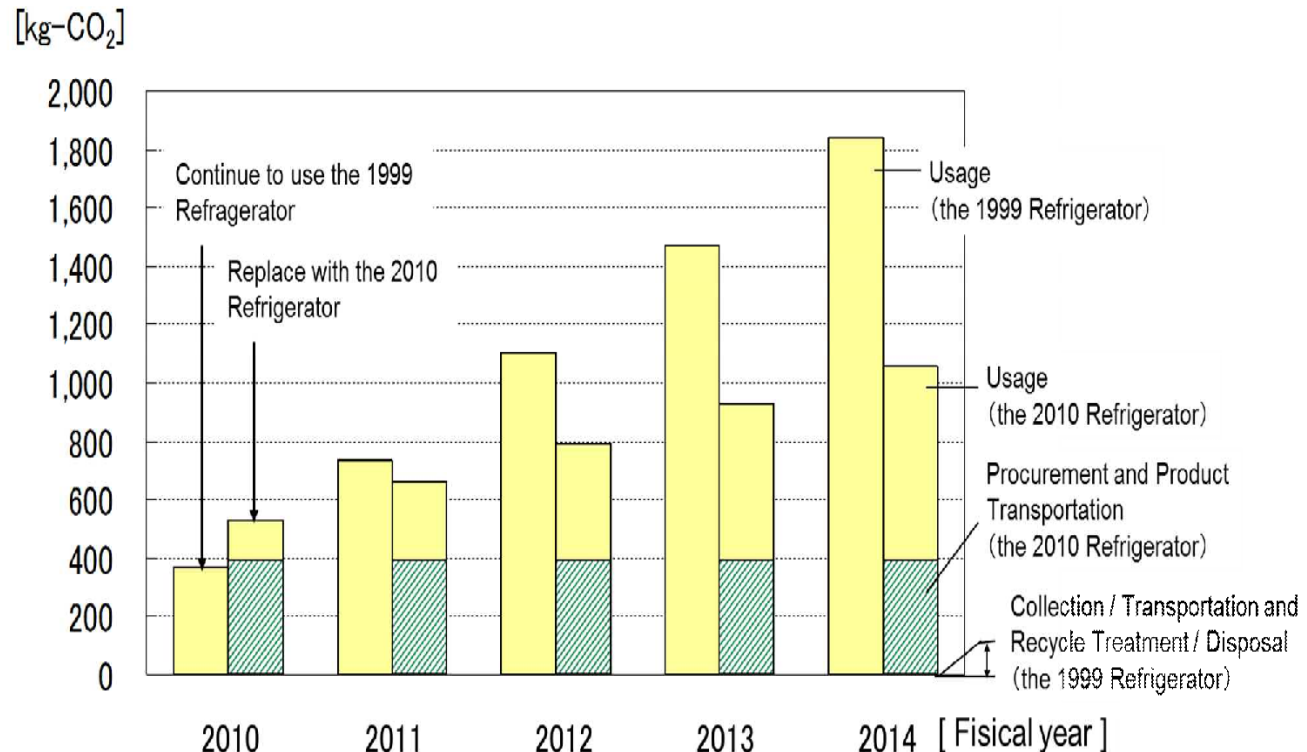
- Grocery shopping by car: Average 1-2 trips, 5-10 km per week → 500 km/year → city traffic 1 litre per 10 km → 50 litre petrol/diesel → 2000 MJ primary/year → power generation 40% → 220 kWh electricity/year equivalent
- Food 650 kg/yr/pp, 1500 kg/refrigeration appliance. Food life cycle energy content 25 MJ/kg* → 37500 MJ/refrigeration appliance → 4160 kWh electricity equivalent. Avoidable food waste in households (cooking failure, leftovers) 10% → 416 kWh electricity equivalent.
- Compare: average refrigeration appliance 270 kWh electricity equivalent



*=rough estimate based on Denmark 221 PJ, 9 Mt food. Source: Markussen, M., in *Energies* 2013

3.3 End-of-Life

- First-time life 12-13 years
- Second life 3-4 years
- Life time extension negative (at current rate of improvement)



3.4 Infrastructure: Smart appliances

- Contribution to peak shaving; remote freezer switching by utilities
- EU peak load ca. 500 GW (2008), 2 hours
- 500 million freezers, 15 W average--> 7.5 GW--> **1.5% peak shaving contribution.**
- Compare: 100 million electric water heaters, 100-200 W average→ 10-20 GW (2-4% peak shaving contribution)

Task 4.1

Technical Analysis

Stéphanie Barrault, Philippe Rivière, Isaac Thompson



ARMINES Center for Energy efficiency and Systems

Task 4 for Technology study

- MEErP recommendations

MEErP 2011

- Technical analysis of current products on EU market
- Inputs for the definition of Base cases
- Identification of improvement potential
- Full range:
 - 1 - Existing products
 - 2 - Products with standard improvements
 - 3 - BAT: Best Available Technologies
 - 4 - BNAT: Best Non Available Technologies

1 - Existing products on the market

Mechanical compression vapor cycle & electrical compressor with

Roll bond
evaporator
(with fan)

Wire and tube
static
condenser

Increased thickness
of HC or HFC PUR
foams

Single speed
compressor & fan

Mechanical
or
electronic
thermostat

No-frost

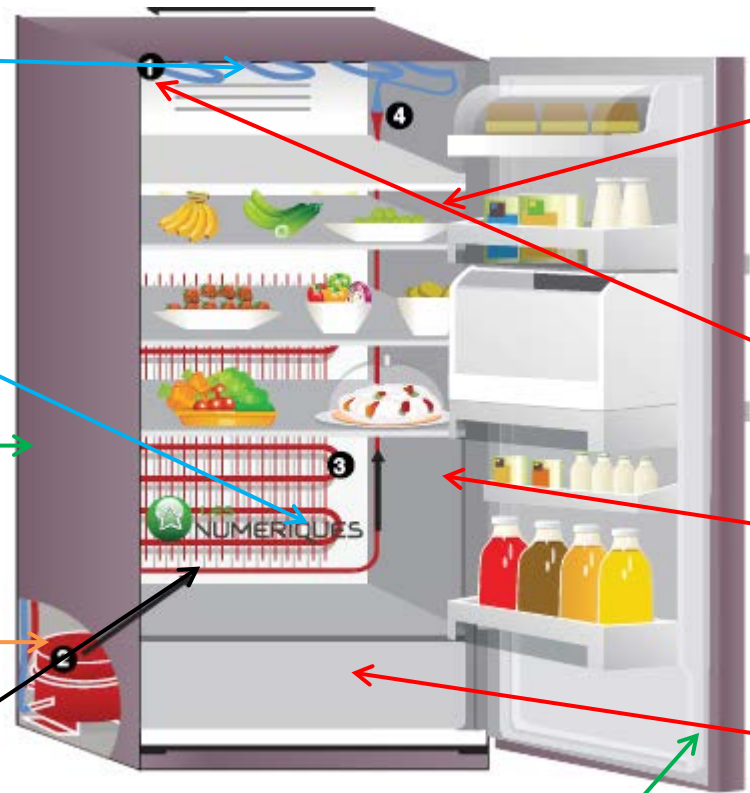
Anti-Sweat
heaters

Expansion
valve

Improved door
gasket

R-600a or R-134a as refrigerant

- Insulation
- Control and defrost management
- Heat exchangers
- Compressor and fans



1 - Existing products on the market

- Mechanical compression vapor cycle & electrical compressor
- Refrigerants: **HC-600a** (99%) & HFC-134a (1%)
- **Insulation**
 - Polyurethane Foam (**Cyclo-pentane** and n-pentane (78%) or HFC(11%)) in walls and door
 - Increased insulation thickness (8cm?)
 - Improved door gaskets
- **Control and defrost management**
 - Mechanical or **electronic thermostats**
 - Semi automatic or automatic **defrost system**
 - No frost models : 40 % of the EU market (Ceced)
 - **Expansion valve**: non-adiabatic capillary tube
 - **Anti-sweat heaters** with hot gas or warm liquid refrigerant loop (instead of electric resistance heater)

Ceced figures

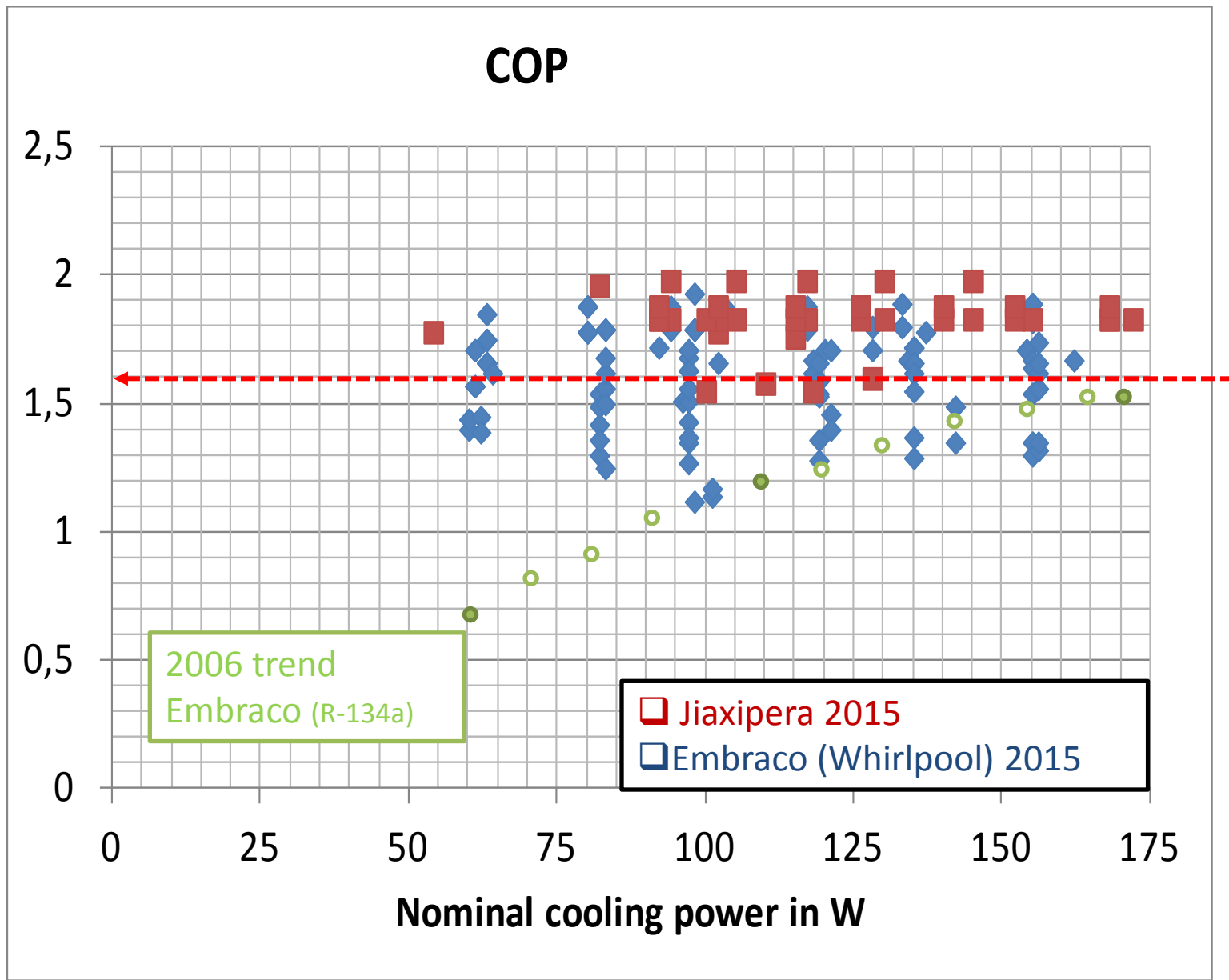
1 - Existing products on the market

- Heat exchangers

- Wire and tube static condenser /different types of evaporators
 - > **static** or forced air convection (Fan)
- For two evaporator and compartment fridges with a single compressor: **bi-stable solenoid valve**
 - > cost effective
 - > 76% of the EU fridge freezers have only one compressor (*Ceced 2014*)

- Compressor and fans

- Fan power reductions $P \leq 5W$
- **Single speed reciprocating** hermetic compressor
- Compressor **COP** has strongly increased since 2005
 - **1,35** (A class) **to 1,5** (A⁺ class) in 2005
 - **1,3 to 1,9** in 2015



R-600a hermetic reciprocating fixed speed compressor efficiency data (Source: Embraco and Jiaxipera data 2015)

Toward base case definitions

- EuP2007 : categories 1, 7, 8, 9

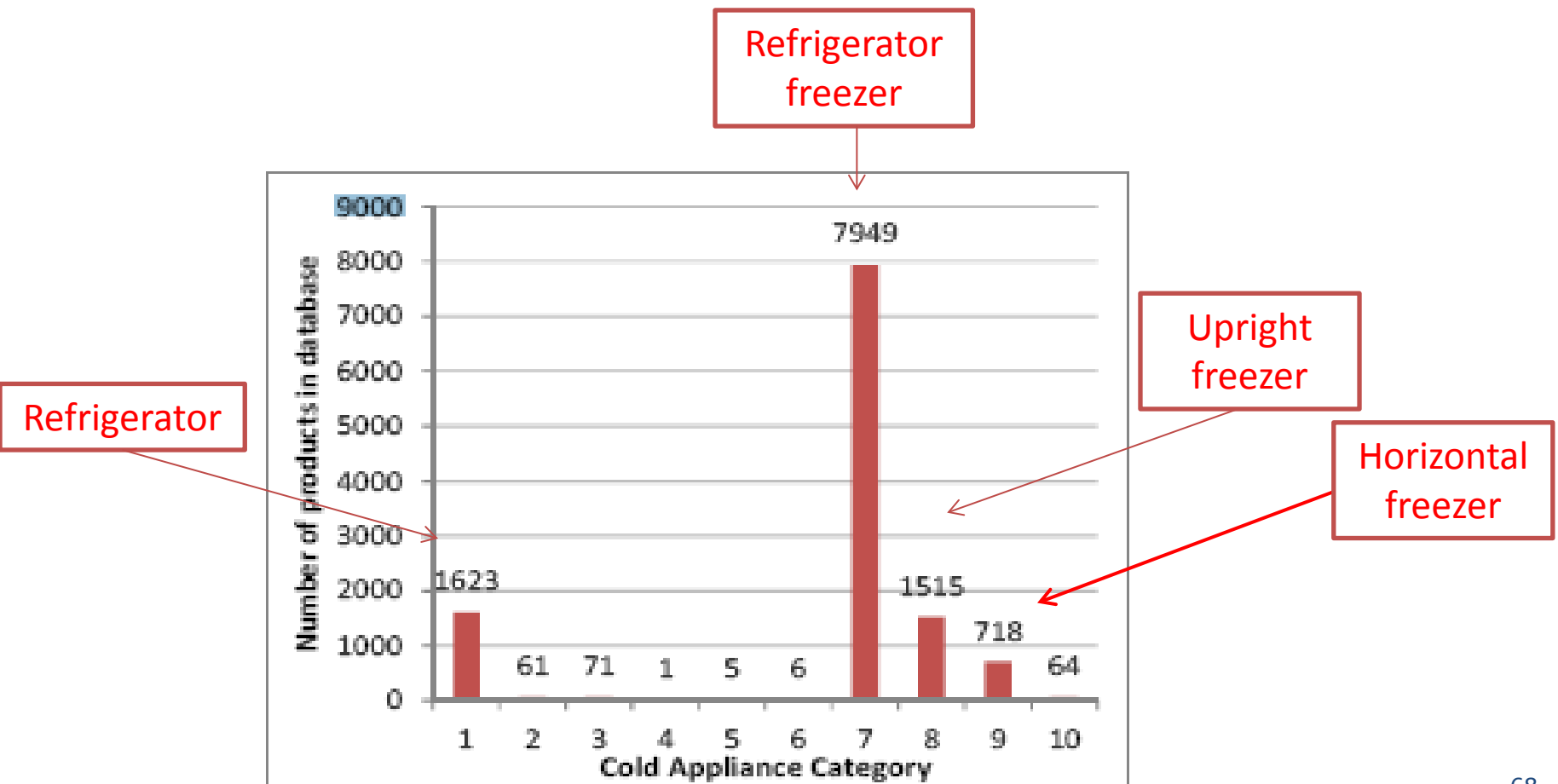


Figure 1: Appliance Distribution (CECED database 2013)

Toward base case definitions

- Standard IEC 62552:
 - Most common categories: RF, RFb, Fu, R

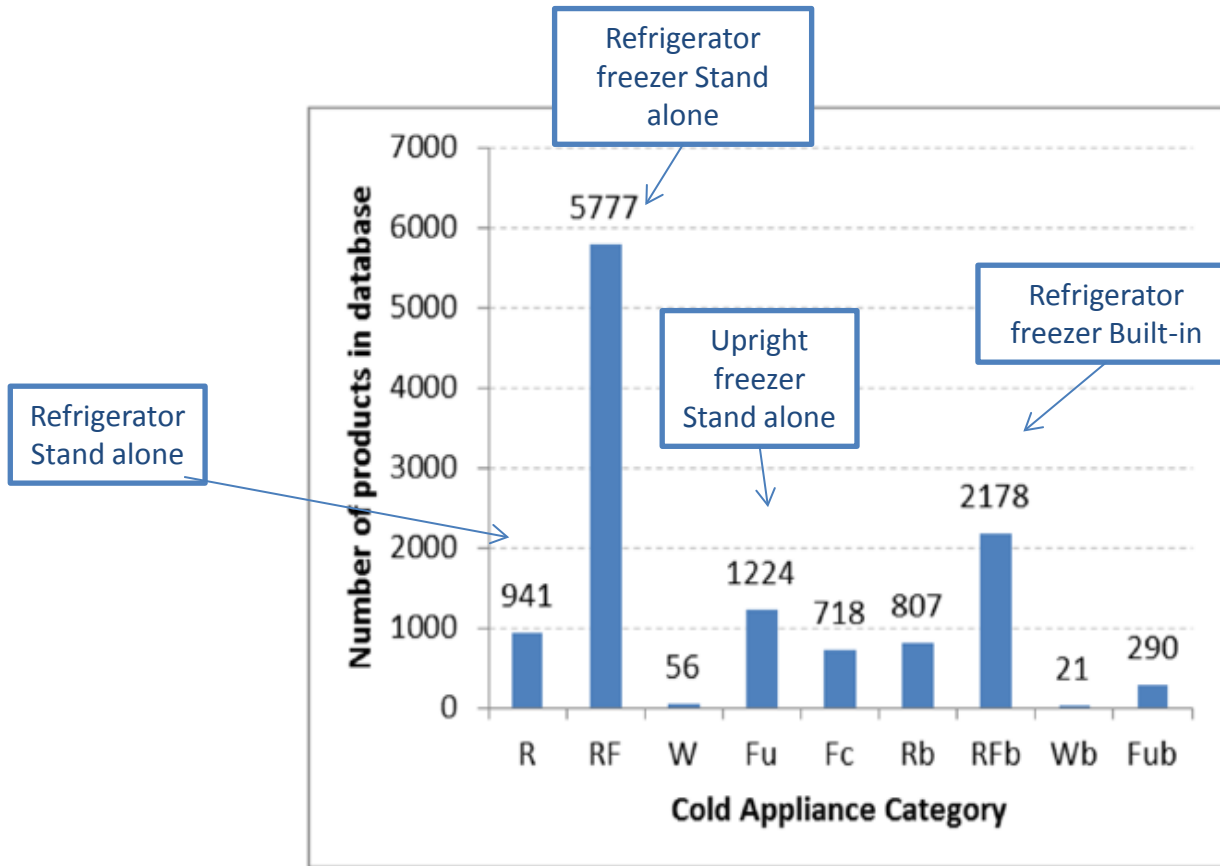


Figure 2: Appliance distribution after new categorisation (CECED Database 2013)

Toward base case definitions

- **Prior thoughts of base cases**

- All cases with **R-600a & n-pentane** (EU 517/2014)
- No frost : 40% of the EU market (Ceced)
 - ⇒ **2 options**: static cold and no frost system
- Electronic thermostat needed for no frost models
- Compressor
 - **Single speed**
 - **COP=1,5**
- **Static** Heat exchangers
- Anti-sweat heaters
- Expansion valve
- In case of fridges-freezers:
 - one compressor, two evaporators & a bi-stable solenoid valve

2 - Products with standards improvement options

- **Insulation:**

- Increased insulation thickness
 - Except for built-in models

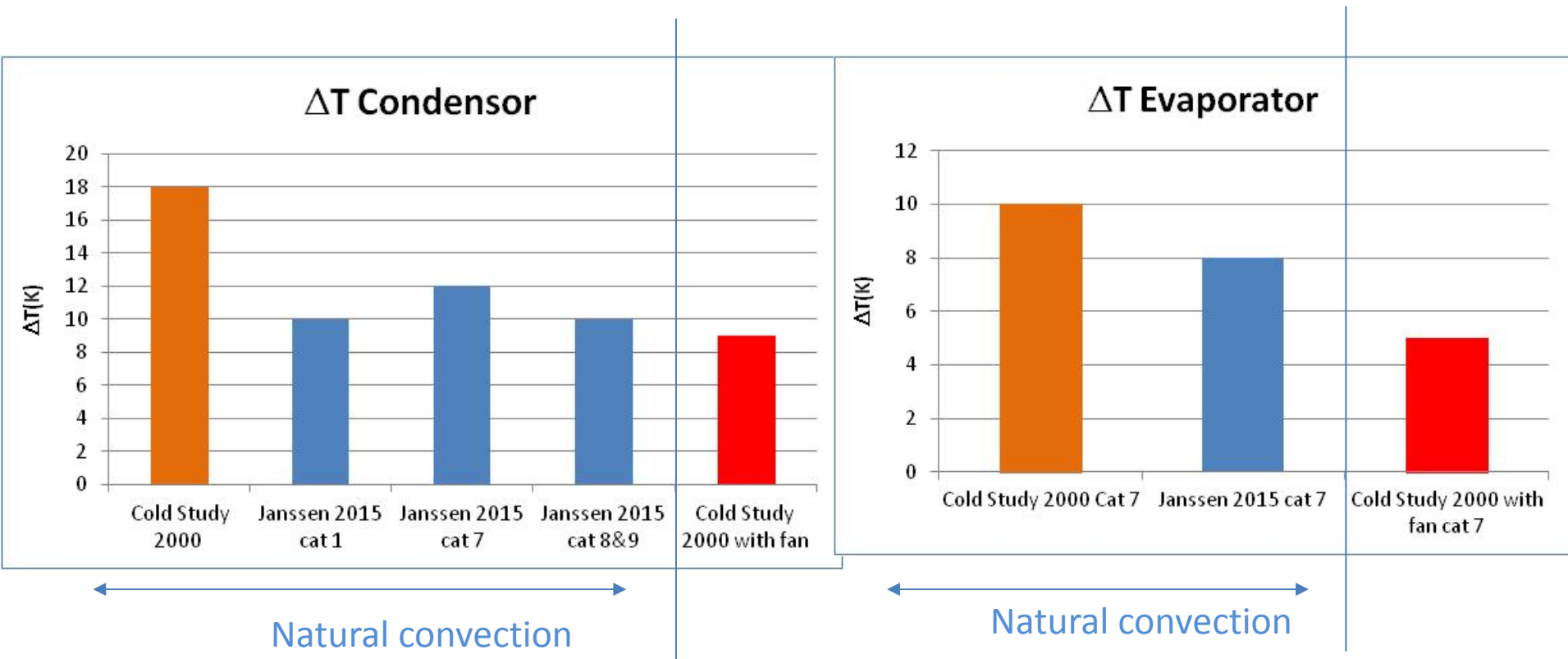
- **Control and defrost management**

- Additional fans for air distribution control
 - Directed cooling or **brewed appliance**
⇒ improve energy efficiency of static appliances
- **Adaptative** defrost systems with sophisticated electronic control
 - Could become cost effective
 - Savings about a few percents



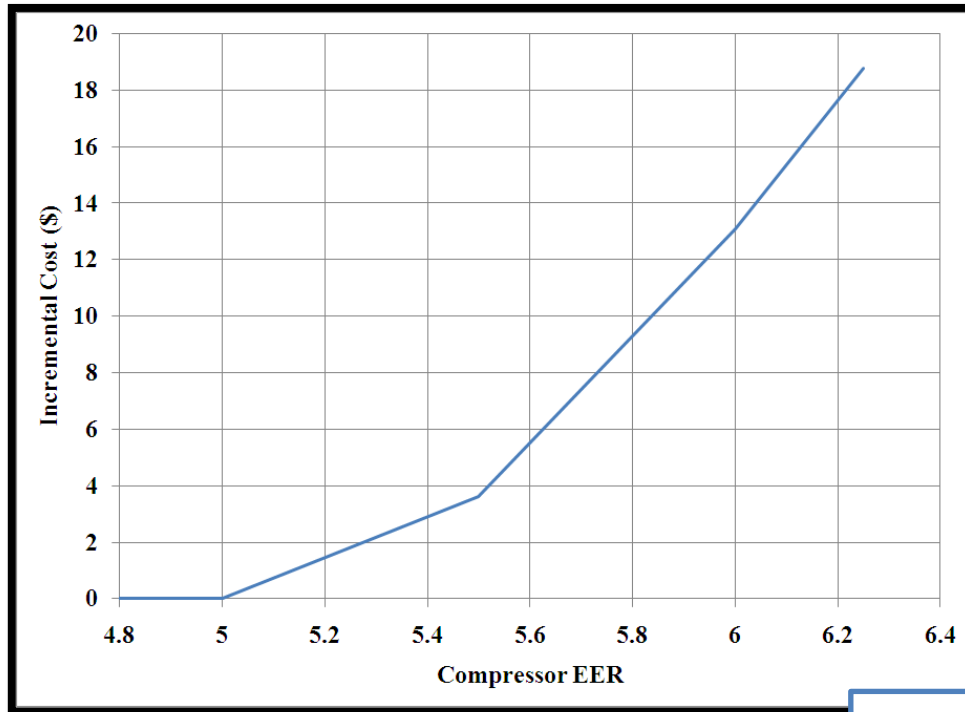
2 - Products with standards improvement options

- High efficiency heat exchangers
 - Condensors: **Improved heat transfer capacity 2000/2015**
 - Larger gains possible with **forced air convection** heat exchangers



2 - Products with standards improvement options

- Compressor and fans
 - COP up to 1,9 in 2015



Cost increase of
R-134a hermetic
reciprocating **fixed**
speed
compressor with
efficiency
(Embraco source)

COP 1,9 ~ EER 6,5

- Many A+++ appliances use variable speed compressors

3 - Best Available Technologies - BAT

- **Insulation:**
 - **VIP** (Vacuum Insulation Panels)
- **Control and defrost management:**
 - Variable Anti Sweat Heater
- **Heat exchangers**
 - PCM: Phase change materials
- **Compressor and fans**
 - **Linear** compressor
 - **Variable Speed** Drive (VSD) compressor
 - VSD fans for no frost appliances



Insulation VIP improvement - BAT

- Few models on the european market
 - Only 2%* of the new EU market 2014
 - 2014 VIP market (*Ceced database 2014*)
 - 49% A⁺⁺⁺
 - 27% A⁺⁺
- Insulation up to 8 times higher than conventional foams
- Problem of punctures
 - More durable protective films
 - Research works
- Research works **show savings in energy consumption up to 30%** (*Yusufoglu, Brunner, VIP Symposium 2013*)
- **Cost** to be checked:
 - Optimized combination of VIP with other energy efficient technologies (*Yusufoglu*)
 - VIP are used on commodity models in the USA since 2008 thanks to a tax credit

*Unspecified option in 90% of the cases in the Ceced database

Control and defrost management BAT

Variable anti sweat heater (VASH)

- VASH Principle
 - **Monitoring the environmental conditions** surrounding a refrigerated cabinet
 - **Remove** the anti sweat heaters **from operating when they are not necessary** => energy saving
- Results
 - Energy savings are low (*Yashar and Park, 2010*)
 - Technology commonly used on the **US market** (*David Yashar*)

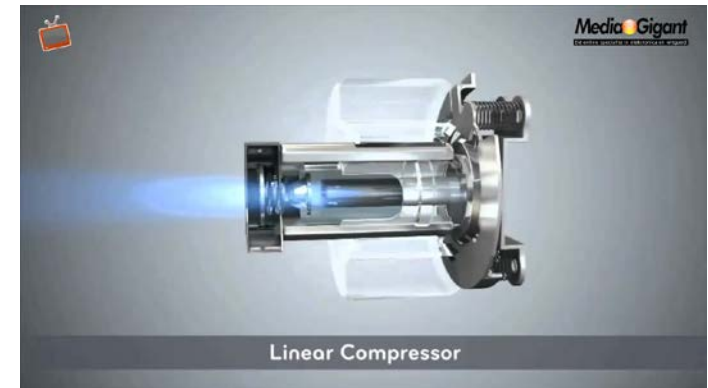


Heat exchangers – PCM - BAT

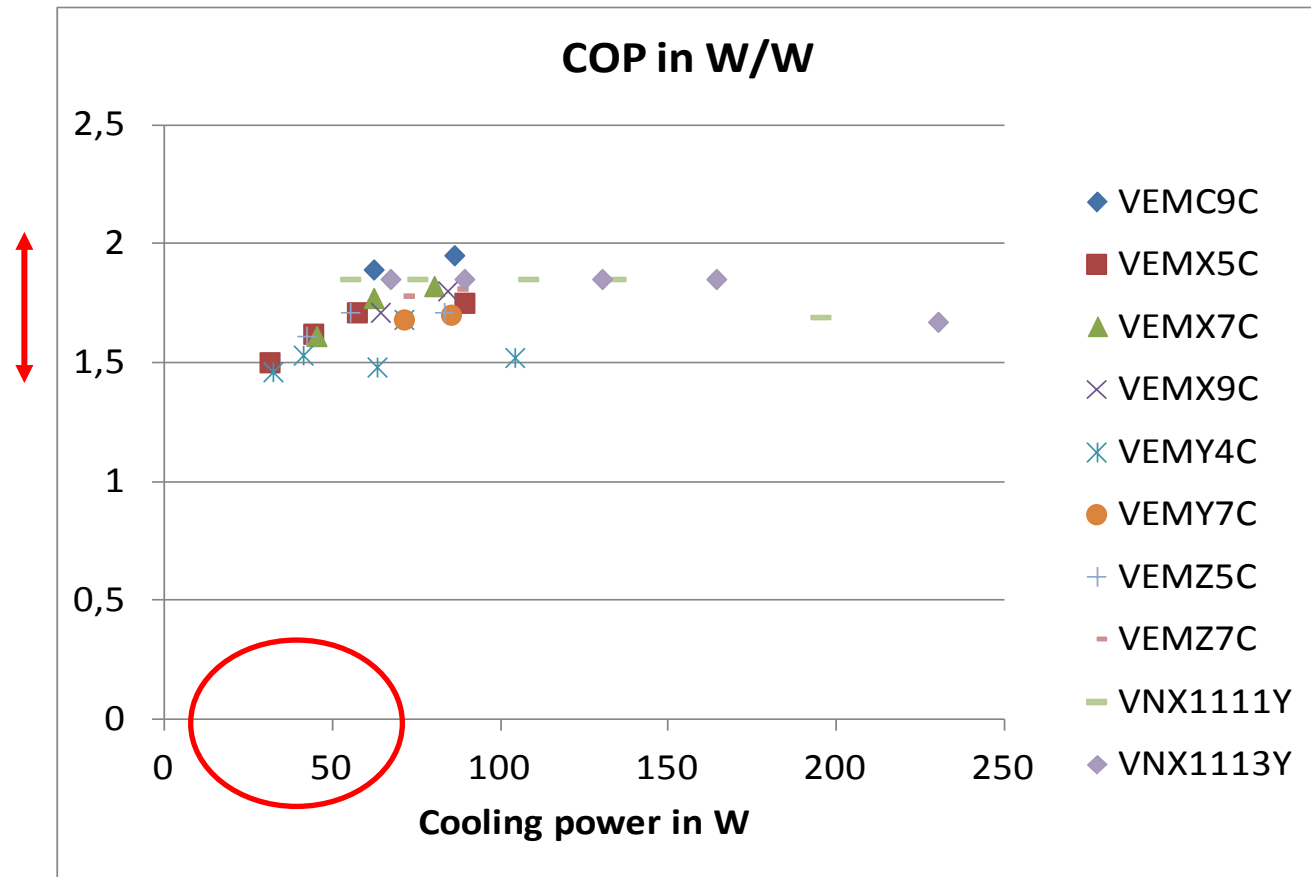
- **PCM (Phase Change Materials)**
 - Use of latent heat storage elements in heat exchangers (water, paraffine, copolymer)
 - Better energy efficiency
 - Savings of 5% (static) and 9% (air-forced) on A+ single refrigerators
 - A few percents of the market
 - At the refrigerator's evaporator, very small weights of eutectic solutions (<100 g) are being used (*Jadran Vrabec, UPB*)
 - Only sensible heat storages at the condenser on the market (water).
 - Research works
 - Potential savings from 10 to 30%
 - Several patents

Compressor and fans - BAT

- Linear compressor
 - Excellent energy efficiency
 - Energy savings: 10% more than reciprocating compressor with BLDC motor
- VSD (Variable speed drive) compressor
 - Adapted for operation in the range of 10-43°C
 - T and ST climate classes = 63 % of the 2014 EU market (Ceced Database)
 - At least 20% energy savings
 - With BLDC motor => very low power levels can be reached with good efficiency
- VSD fans for no frost appliances
 - In combination with VSD compressor to reduce energy consumption



Variable speed Compressor - BAT



R-600a hermetic reciprocating variable speed compressor efficiency data
(Source: Embraco and Jiaxiperi 2015 data)

4 - Best Non Available Technologies – BNAT

- Insulation

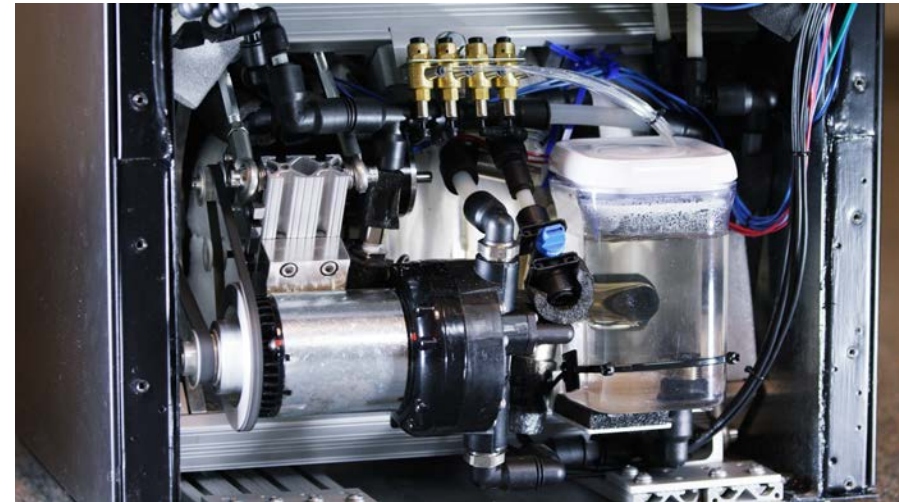
- GFP: Gas Filled Panels
- Vacuum insulator for parts of the refrigeration system of refrigerators (**Patent**)

- Compressor and fans

- Higher COP than about 1,93
- Improved linear compressors

- Alternative cycle and technologies

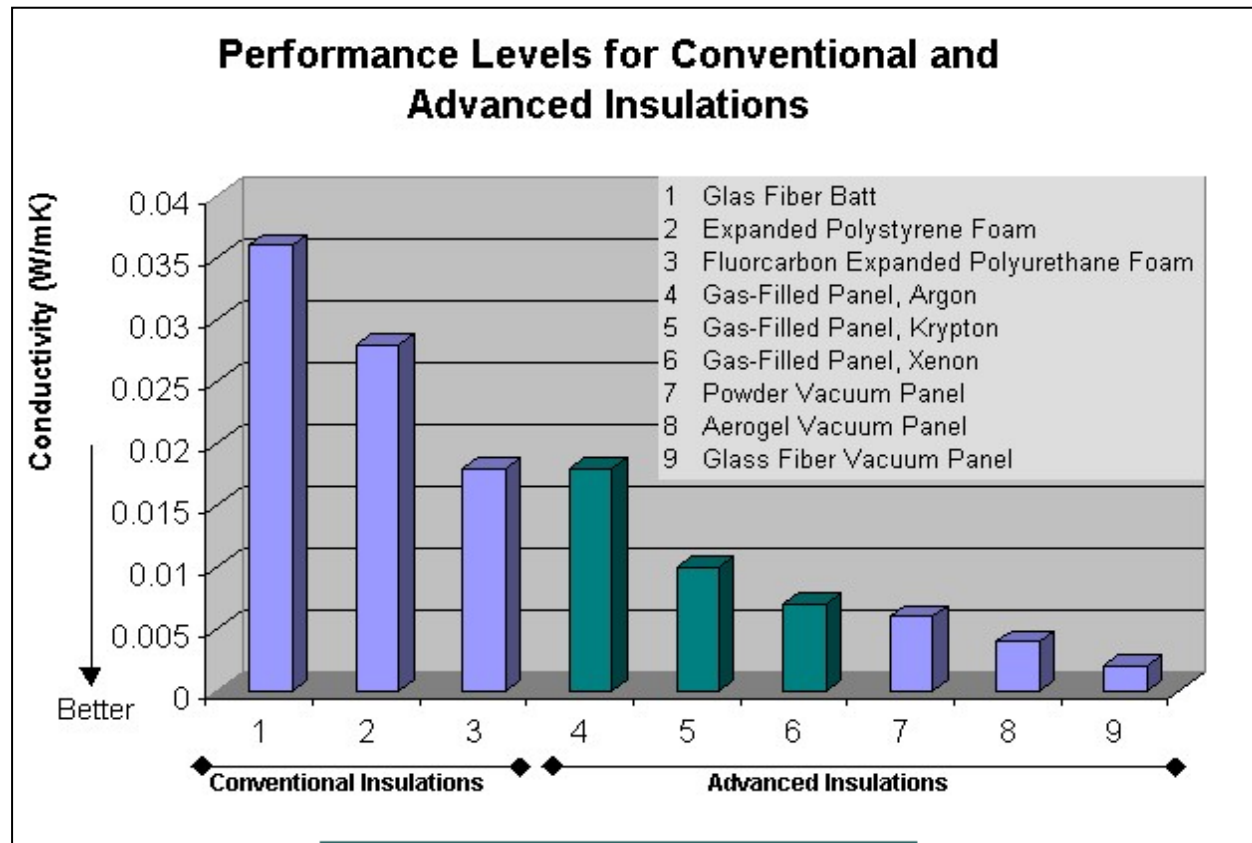
- Lorentz-Meutzner cycle
- Ejector cycle
- Stirling cycles
- Thermoelectric cooling
- Magnetic refrigeration
- *Solar refrigeration*
- *Thermo-Elastic refrigeration*
- *Vortex Tube Gas Separation*



Astronautics – Premiere of Cutting-Edge Cooling
Appliance at CES 2015
Wine cooler prototype (Haier, Astronautics, BASF)

Gas Filled Panels – BNAT

- Developed at the LBNL in the 1990s
- Prototype refrigerator (2005)
- LBNL answer: Coleman bought a license. No further developements. Expired patent.
- Projected savings 25%
- Pb: high cost and lack of structural integrity



Comparison of thermal conductivity depending on insulation type (source: <http://gfp.lbl.gov>)

Compressor and fans - BNAT

- Higher COP than 2 ($80 < P < 100W$)
- Improved linear compressors:
 - Still reasearches about systems with gas bearings
 - The available linear compressor on the market uses oil (LG). An oil free linear compressor should improve energy efficiency.

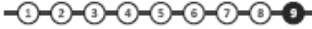



Alternative cycle and technologies - BNAT

Technology Option	TRL	Pros	Cons
Magnetic Refrigeration	3-4	<ul style="list-style-type: none"> •20% reduction in energy beyond A+++ 	<ul style="list-style-type: none"> •Large scale collection or fabrication of Magnetocaloric material
Stirling Cycle Refrigeration	4	<ul style="list-style-type: none"> •Continuous process after energy input •No refrigerant 	<ul style="list-style-type: none"> •Experimental results can't reach theoretical efficiency
Thermo-Electric Refrigeration	4	<ul style="list-style-type: none"> •No moving parts •Maximum controllability 	<ul style="list-style-type: none"> •Small scale only such as spot cooling
Solar Refrigeration	3	<ul style="list-style-type: none"> •Very low grid electricity usage 	<ul style="list-style-type: none"> •Climate variability with results
Thermo-Elastic Refrigeration	3	<ul style="list-style-type: none"> •No gas/liquid refrigerants 	<ul style="list-style-type: none"> •Scale up, more development required
Vortex Tube Gas Separation Cooling	4-5	<ul style="list-style-type: none"> •No electrical energy input beyond air compressing •No refrigerants 	<ul style="list-style-type: none"> •Loud compressed air •Hot air stream can reach high pressures and temps
Lorenz-Meutzner Cycle refrigeration	3-4	<ul style="list-style-type: none"> •Energy saving potential •Low entropy generation 	<ul style="list-style-type: none"> •Current standard cycle still used •Only applies to RF
Ejector Cycle Refrigeration	4-5	<ul style="list-style-type: none"> •Easily installed in current RF system •Recover lost work from expansion 	<ul style="list-style-type: none"> •Limited gains •Only applies to RF

Next step: Technology Roadmap

- Plan for emerging technology options given past and present standards
- This Roadmap:
 - Describes technology option
 - Potential cost, research and development
 - Pros/Cons and comparison to today's standard

Technology Option	R&D Objective	Outcomes of Achieving Objective (TRL Advancement) ⁱ	R&D Tasks	Possible Performers & Roles	Duration & Resources Required	Key Risks
Tier 2 (Medium Priority)						
Refrigerator/ Freezer: Improved linear compressor	Improve energy efficiency of linear compressors through optimization of design, material selection, and lubricants.		<ul style="list-style-type: none"> • Reverse engineer commercially available linear compressors • Increase compressor efficiency through improved designs, materials, and lubricants to optimize performance • Test optimized compressor to demonstrate improved energy efficiency 	<ul style="list-style-type: none"> • BTP: provide funding, manage test program • Third-party laboratory: perform reverse-engineering analysis • National Laboratory: design and testing 	 <p>Duration: 2 years</p> <ul style="list-style-type: none"> • Materials to build and test improved compressors • Research staff to build, test, and analyze compressors 	<ul style="list-style-type: none"> • May involve proprietary compressor designs

Research & Development Roadmap for Next-Generation Appliances US Department of Energy, 2012

Thank you for your attention

General comments & Tasks 1-3

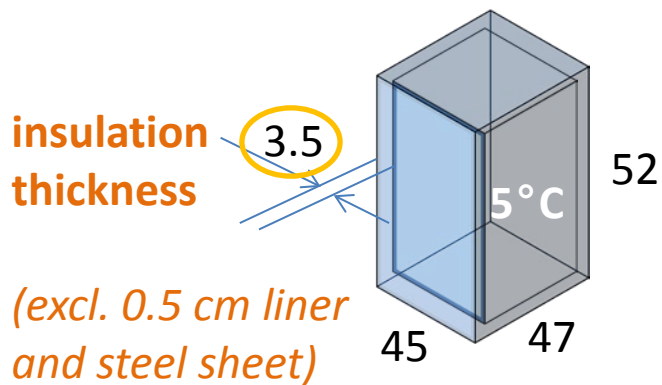
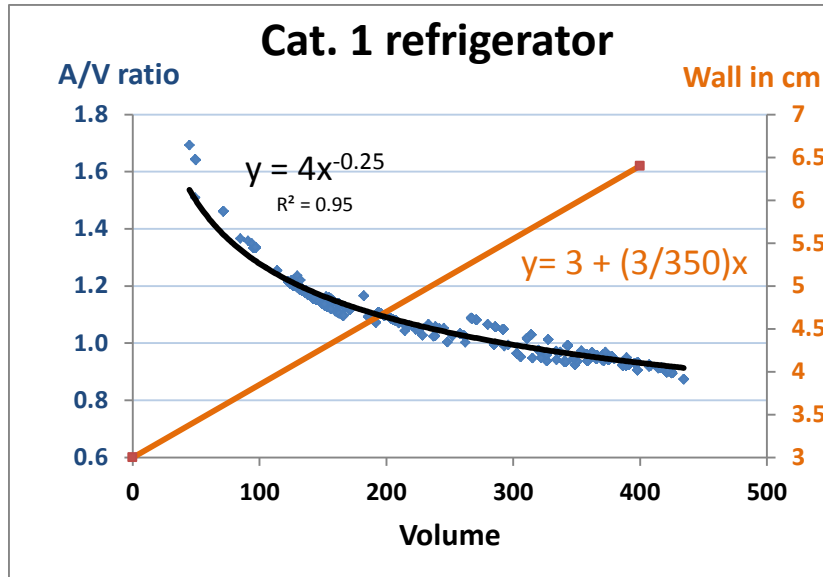
r.kemna@vhk.nl

Comments Task 4

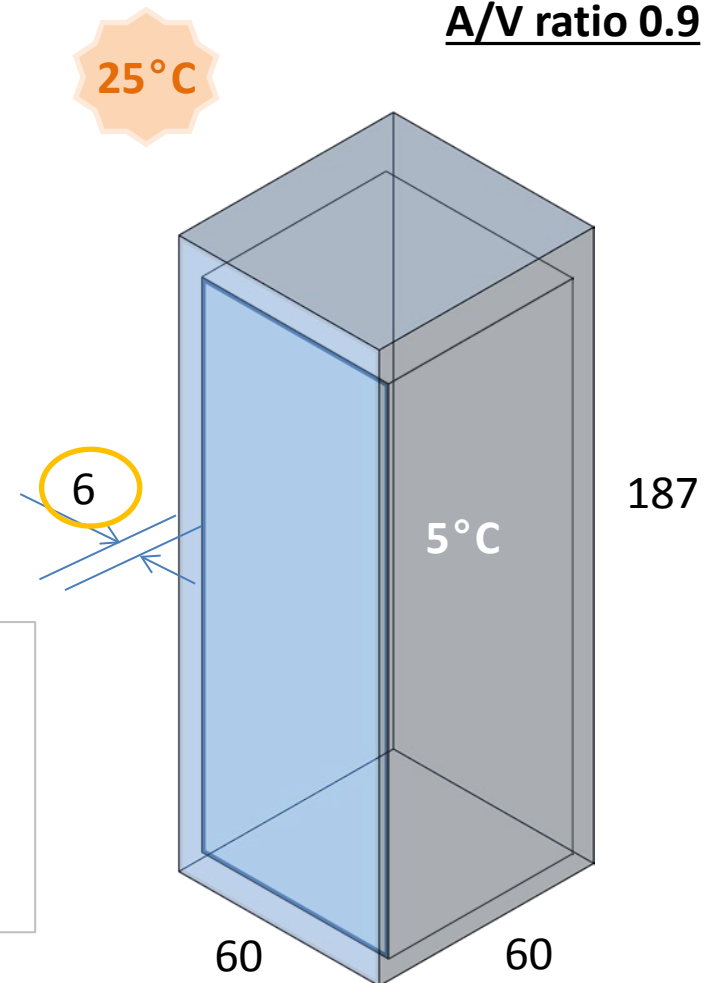
Stephanie.barrault@mines-paristech.fr

Philippe.riviere@mines-paristech.fr

Basics I



A/V ratio 1.6
For every dm^3 volume V there is 1.6 dm^2 surface area A



Basics II

- Work to be done (e.g. defrost) but starts to make sense

